#### Section 11

## Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement: private pension plans: government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's Annual Statistical Supplement to the Social Security Bulletin which presents current data on many of the programs.

Social insurance under the Social Security Act—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits has been 65 years old for many years. However, for persons born in 1938 or later that age will gradually increase until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the selfemployed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 517). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

Retirement programs for government employees—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31. 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal CSRS. In many jurisdictions these benefits supplement OASDHI coverage.

Workers' compensation—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic help). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Social Security Administration and the Department of

Labor administer "black lung" benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

Income support-Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federalstate programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

Federal food stamp program—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance. or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varving lengths of time, depending on their income sources and individual circumstances.

#### Health and welfare services—

Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the medicaid program, see Section 3. Health and Nutrition.

Noncash benefits—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (inkind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 14, Prices). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and medicaid) and employer or union-provided benefits to employees.

Statistical reliability—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

## No. 510. Government Transfer Payments to Individuals—Summary: 1970 to 2000

[In billions of dollars (69.3 represents \$69,300,000,000)]

Year	Total	Retirement & disability insurance benefits	Medical payments	Income mainte- nance benefits	Unemploy- ment insurance benefits	Veterans benefits	Federal education & training assistance payments 1	Other <sup>2</sup>
1970	69.3	34.3	13.0	9.9	4.2	7.5	0.4	0.1
1975	159.3	72.0	30.7	21.5	18.2	14.0	1.0	1.9
1980	262.7	128.8	62.0	34.3	18.7	14.7	4.1	0.2
1985	394.7	197.2	114.6	44.4	15.9	16.6	5.5	0.6
1990	561.4	263.9	189.1	63.5	18.2	17.7	7.3	1.8
1991	635.7	285.7	223.5	72.5	26.9	18.1	7.3	1.8
1992	714.8	304.7	257.3	84.6	39.7	18.6	8.0	2.0
1993	760.6	320.8	284.7	90.3	34.9	19.4	9.1	1.4
1994	792.8	334.8	308.3	95.6	24.1	19.7	8.6	1.8
1995	841.0	350.0	337.5	100.4	21.9	20.5	9.0	1.6
1996	883.0	364.6	361.3	102.5	22.5	21.4	8.6	2.1
1997	914.9	379.4	379.6	100.3	20.3	22.2	11.5	1.7
1998	935.1	392.0	386.3	100.7	19.9	23.2	11.2	1.9
1999	965.2	403.0	399.6	104.4	20.7	24.1	11.4	2.1
2000	1,013.4	425.3	423.2	106.4	20.7	24.9	10.7	2.1

<sup>&</sup>lt;sup>1</sup> See footnote 9, Table 511. <sup>2</sup> See footnote 10, Table 511.

## No. 511. Government Transfer Payments to Individuals by Type: 1990 to 2000

[In millions of dollars (561,399 represents \$561,399,000,000)]

Item	1990	1995	1996	1997	1998	1999	2000
Total	561,399	841,041	883,042	914,942	935,058	965,206	1,013,424
	263.854	350.027	364.623	379,415	391.987	402.990	425.333
payments	244,135	327,667	341,987	356,602	369,347	379,895	401,408
Railroad retirement and disability Worker's compensation payments	7,221	8,028	8,085	8,193	8,225	8,203	8,265
(federal & state)	8,618	10,530	10,795	10,606	10,344	10,560	11,111
retirement 1	3.880	3.802	3.756	4.014	4.071	4,332	4.549
Medical payments	189,099	337.532	361,342	379,557	386,273	399,597	423,180
Medicare	107,929	180,283	195,581	209,198	208,755	208,126	215,882
Public assistance medical care 2	78,176	155.017	163,629	168,288	175,475	189,464	205,281
Military medical insurance 3	2,994	2.232	2,132	2.071	2.043	2.007	2.017
Income maintenance benefit payments	63,481	100,444	102,494	100,288	100,694	104,421	106,421
Supplemental Security Income (SSI)	16,670	27,726	28,903	29,154	30,322	31.023	31,675
Family assistance 4	19.187	22,637	20,325	17,717	17.026	17,683	18,277
Food stamps	14,741	22,447	21,955	18,732	16,465	15,473	14,939
Food stamps	12.883	27,634	31,311	34,685	36,881	40,242	41,530
Unemployment insurance benefit payments State unemployment insurance	18,208	21,864	22,480	20,299	19,859	20,724	20,707
compensation	17,644	20,975	21,614	19,469	19,154	20,010	19,938
Unemployment compensation for federal	045	000	000	004	000	000	007
civilian employees	215	339	326	281	236	206	227
employees	89	62	65	72	61	65	81
Unemployment compensation for veterans.	144	320	279	259	211	201	182
Other unemployment compensation 6	116	168	196	218	197	242	279
Veterans benefit payments	17,687	20,545	21,430	22,233	23,168	24,058	24,939
Veterans pension and disability	15,550	17,565	18,286	19,061	20,049	20,904	21,885
Veterans readjustment 7	257	1,086	1,138	1,234	1,220	1,323	1,331
Veterans life insurance benefits	1,868	1,883	1,997	1,929	1,891	1,823	1,714
Other assistance to veterans 8	12	11	9	9	8	8	9
Federal education & training assistance							
payments <sup>9</sup>	7,300	9,007	8,568	11,481	11,189	11,366	10,729
Other payments to individuals 10	1,770	1,622	2,105	1,669	1,888	2,050	2,115

<sup>&</sup>lt;sup>1</sup> Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments. <sup>2</sup> Consists of medicaid and other medical vendor payments. <sup>3</sup> Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. <sup>4</sup> Through 1995, consists of emergency assistance and aid to families with dependent children. Beginning with 1998, consists of benefits— generally known as temporary assistance and aid to families with dependent children. Beginning with 1998, consists of benefits— generally known as temporary assistance and aid to families with dependent children. Beginning with 1998, consists of benefits— generally known as temporary assistance and aid to families with dependent of these programs. <sup>5</sup> Consists largely of general assistance, expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance. <sup>6</sup> Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and children; of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans. <sup>8</sup> Consists largely of state and local government payments to veterans. <sup>9</sup> Excludes veterans. Consists largely of defearl fellowships payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. Consists largely of federal fellowships, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese intermment, and other special payments to

Source of Tables 510 and 511: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <a href="http://www.bea.doc.gov/bea/regional/spi/">http://www.bea.doc.gov/bea/regional/spi/</a>; (accessed 21 May 2002).

#### No. 512. Government Transfer Payments to Individuals by State: 1990 to 2000

[In millions of dollars (561,399 represents \$561,399,000,000)]

						20	000			
State	<b>1990</b> , total	<b>1995</b> , total	Total	Retire- ment & disability insur- ance benefits	Medical pay- ments	Income mainte- nance benefits	Unem- ployment insur- ance benefits	Veterans benefits	Federal educa- tion & training assis- tance pay- ments 1	Other <sup>2</sup>
U.S	561,399	841,041	1,013,424	425,333	423,180	106,421	20,707	24,939	10,729	2,115
AL	8,738	13,395	16,701	7,187	6,619	1,857	237	569	220	12
	1,294	1,860	2,908	482	725	292	111	85	13	1,198
	7,864	12,653	15,802	7,560	5,771	1,426	182	554	230	80
	5,459	8,063	9,841	4,429	3,636	1,049	199	422	102	4
	65,912	96,576	113,693	42,244	45,834	19,407	2,509	2,115	1,471	113
CO	5,796	9,273	11,058	4,872	4,453	990	153	434	141	17
	8,121	12,470	14,325	5,941	6,516	1,238	340	200	84	5
	1,364	2,148	2,725	1,310	1,036	213	71	67	26	1
	1,676	2,318	2,676	611	1,471	429	58	61	42	4
	33,029	52,572	64,371	29,533	26,597	5,058	709	1,916	524	34
GA	11,843	19,042	23,485	9,813	9,468	2,773	338	820	258	14
	2,139	3,480	3,893	1,655	1,341	618	108	128	40	3
	1,849	2,836	3,729	1,882	1,260	287	113	128	54	5
	25,216	36,032	41,461	18,211	16,694	4,256	1,231	601	419	48
	11,363	16,191	20,278	9,696	7,975	1,681	305	382	229	11
IA	6,065	8,215	9,823	5,054	3,518	699	214	214	116	7
	5,264	7,298	8,810	4,300	3,331	650	178	233	109	9
	8,343	12,503	15,891	6,840	6,387	1,789	293	426	150	6
	9,284	15,257	16,901	6,074	7,741	2,231	179	456	213	8
	2,814	4,203	5,155	2,141	2,137	523	86	221	44	3
MD	9,168	13,513	16,641	7,069	7,075	1,614	279	429	164	11
	16,490	23,068	26,888	9,889	13,144	2,221	798	582	243	11
	22,351	29,984	36,271	16,234	14,486	3,723	918	569	326	15
	9,469	13,241	15,774	7,021	6,472	1,336	399	378	153	15
	5,609	8,648	10,745	4,221	4,436	1,440	128	342	166	13
MO	11,277	17,029	21,186	9,241	9,079	1,808	331	502	214	11
	1,893	2,636	3,092	1,546	1,052	255	71	119	39	10
	3,141	4,425	5,561	2,702	2,168	384	55	188	62	3
	2,479	4,217	5,695	2,924	1,923	397	200	197	47	7
	2,013	3,461	3,931	1,915	1,580	238	27	139	30	1
NJ	18,376	27,593	32,139	14,321	13,695	2,269	1,079	490	270	15
	2,786	4,586	5,906	2,406	2,202	792	86	265	91	63
	54,178	82,755	95,679	30,796	49,214	11,837	1,595	1,140	1,058	39
	12,658	21,054	27,349	11,887	11,209	2,599	504	881	251	17
	1,510	1,940	2,366	1,132	932	157	33	61	29	22
OH	26,578	36,753	42,829	20,116	16,891	3,862	724	840	372	24
	6,615	9,937	11,954	5,418	4,496	1,141	125	607	152	15
	6,374	9,529	11,936	5,793	4,168	1,011	415	391	142	17
	32,238	45,821	55,208	23,385	24,427	4,521	1,454	990	414	18
	2,776	4,027	4,793	1,880	2,136	461	151	109	50	6
SC	6,724	10,621	13,800	6,151	5,380	1,429	211	467	150	13
	1,445	2,061	2,489	1,152	949	194	16	98	40	40
	10,814	17,338	22,243	8,820	10,150	2,094	387	603	175	13
	29,214	49,155	60,798	23,617	26,450	6,756	1,107	2,040	766	62
	2,594	3,892	4,919	2,362	1,781	408	119	130	109	10
VTVAWAWWWVWVWVWY	1,163	1,743	2,179	939	877	235	45	57	25	1
	10,174	15,539	19,352	9,518	6,877	1,709	197	812	227	11
	10,973	16,608	20,336	9,344	7,306	1,724	967	743	221	32
	5,125	7,426	8,627	4,318	3,012	829	120	268	77	3
	10,941	14,829	17,714	8,552	6,642	1,403	525	417	160	16
	819	1,225	1,495	823	462	110	28	52	18	2

<sup>&</sup>lt;sup>1</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>2</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <a href="http://www.bea.doc.gov/bea/regional/spi/">http://www.bea.doc.gov/bea/regional/spi/</a>; (accessed 21 May 2002).

#### No. 513. Number of Persons With Income by Specified Sources of Income: 2000

[In thousands (196,957 represents 196,957,000). Persons 15 years old and over as of March 2001. Based on Current Population Survey; see text, Sections 1, Population, and 13, Income, Expenditure, and Wealth, and Appendix III]

Source of income	Total persons with income	Under 65 years old	65 years old and over	White	Black	Hispaniç origin <sup>1</sup>
Total.  Earnings. Wages and salary. Nonfarm self-employment. Farm self-employment. Unemployment compensation. Workers compensation. Workers compensation. Workers compensation. Workers compensation. Workers compensation. Workers compensation. Supplemental security income (SSI). Public assistance only. Bubic assistance only. Both. Survivors benefits. Company or union Disability benefits. Company or union Pensions Company or union Federal government Military retirement State or local government. Interest. Dividends. Rents, royalties, estates or trusts Education. Pell grant only. Other government only Scholarships only Child support.	196,957 149,816 141,025 12,462 2,619 4,967 2,104 38,436 4,685 567 71 2,339 2,726 1,196 1,537 444 14,375 9,002 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,260 1,26	164,700 144,256 136,484 11,430 2,382 4,849 1,945 8,820 3,479 2,187 71 1,207 962 267 1,316 384 4,357 2,446 2,941 488 976 83,698 8,595 7,527 1,366 1,070 2,095 5,241 446	32,257 5,559 4,541 1,033 237 119 159 29,616 1,206 66 37 29 - 1,131 1,764 929 221 60 10,018 6,555 969 377 1,900 18,745 6,817 2,809 51 18 14 44	165,115 125,050 117,215 10,990 2,363 3,986 1,751 33,629 3,193 1,416 409 31 1,983 2,468 1,088 1,229 339 12,937 8,187 1,073 747 2,566 91,457 35,887 10,422 6,067 991 8,991 8,991 1,702 4,161 407	22,648 17,467 16,993 798 171 173 268 3,782 1,180 696 531 1299 36 300 192 88 264 4 97 1,184 669 155 83 262 6,710 1,579 493 1,058 297 142 247 983 303	19,336 16,077 15,526 784 112 258 2,201 627 479 382 90 7 81 112 49 112 25 458 297 46 31 75 5,058 1,112 530 570 166 107 130 478
Financial assistance	1,917	1,818	100	1,507	247	134
	1,244	999	245	1,042	128	69
Combinations of income types: Government transfer payments Public assistance or SSI Property income <sup>3</sup>	53,989	23,169	30,820	45,489	6,679	4,041
	6,618	5,370	1,248	4,401	1,778	1,073
	107,294	87,749	19,545	95,713	7,078	5,392

<sup>&</sup>lt;sup>1</sup> Persons of Hispanic origin may be of any race. <sup>2</sup> TANF-Temporary assistance for needy Represents or rounds to zero.
 Persons of Hispanic origin may be of families program; AFDC=Aid to Families with Dependent Children program. Includes estates and trusts reported as survivor

#### No. 514. Households Receiving Means-Tested Noncash Benefits: 1980 to 2000

[In thousands (82,368 represents 82,368,000), except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily householder; for explanation of poverty level, see text, Section 13, Income, Expenditures, and Wealth. Data for 1980 and 1990 based on 1980 census population controls; beginning 1995, based on 1990 census population controls. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

						20	00	
Type of benefit received						Below pov	erty level	Above
7,62 0. 22	1980	1990	1995	1999	Total	Number	Percent of total	poverty level
Total households	<b>82,368</b> 14,266 7,860 6,407	<b>94,312</b> 16,098 8,819 7,279	99,627 21,148 13,335 7,813	104,705 18,996 12,999 5,997	106,418 20,131 14,465 5,667	11,881 6,873 4,059 2,814	100 58 34 24	<b>94,537</b> 13,258 10,406 2,853
Total households receiving— Food stamps . School lunch . Public housing . Medicaid	6,769 5,532 2,777 8,287	7,163 6,252 4,339 10,321	8,388 8,607 4,846 14,111	5,738 7,258 4,447 13,477	5,563 7,185 4,689 14,328	3,501 2,704 2,397 5,264	30 23 20 44	2,062 4,481 2,292 9,064

<sup>&</sup>lt;sup>1</sup> Households receiving money from aid to families with dependent children program (beginning 1999, temporary assistance for needy families program), supplemental security income program or other public assistance programs.

Source: U.S. Census Bureau, "Table PINC-09. Source of Income in 2000—Number With Income and Mean Income of Specified Type in 2000 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex"; published 10 December 2001; <a href="http://ferret.bls.census.gov/macro/032001/perinc/new09000.htm">http://ferret.bls.census.gov/macro/032001/perinc/new09000.htm</a>>.

Source: U.S. Census Bureau, "Table NC1. Means-Tested Noncash Benefits Received by Households, by Selected Household Characteristics, Race and Hispanic Origin, and Poverty Status: 2000"; published 10 December 2001; <a href="http://ferret.bls.census.gov/macro/032001/noncash/nc1000.htm">http://ferret.bls.census.gov/macro/032001/noncash/nc1000.htm</a> and Current Population Reports, P-60 reports.

## No. 515. Government Expenditures for Income-Tested Benefits by Type of Benefit: 1980 to 2000

[In millions of dollars (105,312 represents \$105,312,000,000). For years ending September 30. Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need. Constant dollar figures are based on the Consumer Price Index for all Urban Consumers]

	Total sp	ending				Constant (200	00) dollars			
Level of government and year	Current dollars	Constant (2000) dollars	Medical benefits	Cash aid	Food benefits	Housing benefits	Education benefits	Jobs/training	Services	Energy aid
TOTAL										
1980 1985 1990 1993 1994 1995 1996 1997 1998 1999	105,312 144,291 213,055 314,451 352,487 371,109 375,310 384,465 394,687 408,405 436,985	224,866 231,158 282,815 374,152 408,624 418,484 411,725 410,821 414,944 421,379 436,985	69,606 79,204 115,250 170,155 187,153 196,922 195,199 198,815 203,549 213,619 225,858	61,332 60,294 72,019 89,003 100,067 103,291 101,426 99,463 96,269 96,576 91,703	28,924 32,666 33,326 43,237 43,909 43,558 42,876 39,908 36,906 35,718 34,347	21,869 24,207 23,926 32,672 34,142 35,764 35,656 35,561 34,681 29,848 34,906	11,052 15,972 19,102 17,941 18,015 18,146 17,967 18,737 19,052 19,058 20,385	18,589 6,370 5,631 6,346 6,393 6,132 5,138 4,246 5,142 5,831 7,347	9,818 8,773 11,267 12,889 16,633 12,775 12,090 12,587 17,939 19,291 20,724	3,675 3,672 2,294 1,909 2,311 1,896 1,373 1,502 1,405 1,405 1,439
FEDERAL	,	,	,			•	•	,	·	
1980 1985 1990 1993 1993 1994 1995 1996 1997 1998	80,679 106,061 151,990 225,768 250,066 262,899 268,097 274,153 280,138 291,022 306,520	172,268 169,912 201,756 268,632 289,891 296,460 294,110 292,947 294,516 300,267 306,520	41,421 44,664 66,671 101,200 108,609 114,359 114,009 115,176 116,604 123,476 131,468	40,522 39,227 48,378 63,479 73,494 76,594 76,804 76,773 76,687 76,726 72,516	27,948 31,018 31,687 41,374 41,857 41,494 40,770 37,799 34,869 33,618 32,182	21,869 24,207 23,926 31,089 32,270 33,142 32,958 32,937 31,939 29,848 29,261	10,441 15,245 18,267 17,030 16,968 17,069 16,919 17,641 17,857 17,830 19,043	18,416 6,240 5,277 5,677 5,635 5,217 4,432 4,056 4,390 4,929 6,219	7,975 5,689 5,421 6,958 8,836 6,779 6,924 7,130 10,848 12,490 14,201	3,675 3,622 2,129 1,825 2,222 1,805 1,293 1,434 1,322 1,351 1,630
STATE AND LOCAL	04.000	50 500	00.405	00.040	070		244	470	4.040	
1980 1985 1990 1993 1994 1995 1996 1997 1998	24,633 38,230 61,065 88,683 102,421 108,210 107,213 110,312 114,549 117,383 130,465	52,598 61,246 81,059 105,520 118,733 122,024 117,615 117,874 120,428 121,112 130,465	28,185 34,540 48,579 68,955 78,544 82,563 81,190 83,639 86,945 90,143 94,390	20,810 21,067 23,641 25,524 26,573 26,697 24,622 22,690 19,582 19,850 19,187	976 1,648 1,639 1,863 2,052 2,064 2,106 2,109 2,037 2,100 2,165	1,583 1,872 2,622 2,698 2,624 2,742 (NA) 5,645	611 727 835 911 1,047 1,077 1,048 1,096 1,195 1,228 1,342	173 130 354 669 758 915 706 190 752 902 1,128	1,843 3,084 5,846 5,931 7,797 5,996 5,166 5,457 7,091 6,801 6,523	50 165 84 89 91 80 68 83 88

<sup>-</sup> Represents or rounds to zero. NA Not available.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY1998-FY2000"; CRS Report RL 31228: November 19, 2001.

#### No. 516. Cash and Noncash Benefits for Persons With Limited Income: 1999 and 2000

[For years ending September 30, except as noted (408,405 represents \$408,405,000,000). Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need]

	Average			Е	xpenditur	es (mil. do	ol.)	
Program	recip (1,0		To	tal	Fed	leral	State a	nd local
	1999	2000	1999	2000	1999	2000	1999	2000
Total	(X)	(X)	408,405	436,985	291,022	306,520	117,383	130,465
Medical care <sup>1</sup>	(X) 42,020 114	(X) (NA) 123	190,443 6,781	225,858 207,195 7,420		131,468 117,684 7,420	87,368 82,624	94,390 89,511
General assistance ** State children's health insurance program Indian health services <sup>2 3</sup> Maternal and child health services Consolidated health centers <sup>2</sup>	(NA) 1,980 1,500+ 27,097 9,150	(NA) 3,300 1,500+ (NA) 9,600	4,052 1,182 2,240 1,131 925	3,898 2,474 2,391 1,144	922 2,240 699 925	1,929 2,391 708	4,052 260 432	3,898 545 - 436
Cash aid <sup>1</sup>	(X) 6,595	(X) 6,609	93,603 34,838	1,018 91,703 35,066	74,364 30,616	1,018 72,516 30,718	19,239 4,222	19,187 4,348
(TANF)  Earned income tax credit (refunded portion) <sup>8</sup> . Foster care General assistance <sup>6</sup> . Pensions for needy veterans <sup>9</sup> 10	7,203 57,300 302 (NA) 671	6,035 55,320 312 (NA) 635	15,741 27,344 7,585 2,867 3,084	14,490 25,800 7,941 2,649 2,953	7,882 27,344 4,012 - 3,084	6,852 25,800 4,237 - 2,953	7,859 3,573 2,867	7,638 3,704 2,649
Food benefits <sup>1</sup> , <sup>3</sup> fi <sup>1</sup> . Food stamps <sup>3</sup> fi <sup>1</sup> . School lunch program <sup>12</sup> <sup>13</sup> . Women, infants and children <sup>3</sup> <sup>14</sup> . Child and adult care food program <sup>15</sup> . School breakfast <sup>12</sup> .	(X) 19,300 15,382 7,300 1,900 6,275	(X) 18,200 15,389 7,200 1,900 6,339	34,618 20,984 5,507 3,927 1,468 1,299	34,347 20,341 5,629 3,944 1,557 1,349	32,583 19,022 5,507 3,927 1,468 1,299	32,182 18,255 5,629 3,944 1,557 1,349	2,035 1,962 (NA)	2,165 2,086 (NA)
Housing benefits 1  Low-income housing asst, (Sec. 8) 16  Low-rent public housing 16 17  Rural housing loans 18 19  Home investment partnerships 3 19 20	(X) 2,985 1,274 54 76	(X) 3,196 1,267 46 86	28,929 15,652 5,956 3,944 1,600	34,906 15,972 6,526 3,291 7,275	28,929 15,652 5,956 3,944 1,600	29,261 15,972 6,526 3,291 1,636	(NA) (NA) (NA)	5,645 (NA) 5,639
Education aid <sup>1</sup> Pell grants <sup>21</sup> <sup>22</sup> Head Start Stafford loans <sup>21</sup> Federal Work-Study Program <sup>21</sup> <sup>22</sup>	(X) 3,838 826 5,388 892	(X) 3,810 858 5,354 930	18,471 7,345 5,823 2,673 830	20,385 7,704 6,583 3,332 870	17,281 7,345 4,658 2,673 830	19,043 7,704 5,266 3,332 870	1,190 - 1,165 -	1,342 1,317 -
Services <sup>1</sup>	(X) (NA)	(X) (NA)	18,697 6,149	20,724 5,623	12,105 3,171	14,201 2,854	6,592 2,978	6,523 2,769
ex-recipients <sup>24</sup>	(NA) 1,875 (NA)	(NA) 1,800 (NA)	1,139 6,236 3,095	2,308 6,934 3,687	604 4,640 1,612	1,411 5,059 2,705	535 1,596 1,483	897 1,875 982
Jobs and training <sup>1</sup>	(X) (X) 513	(X) (X)	5,651 1,654 1.084	7,348 2,272 1,950	4,777 1,125 1.084	6,219 1,515 1,950	874 529	1,128 757
youth <sup>26</sup>	71	` 7Ó	1,307	1,357	1,307	1,357	-	-
Energy assistance <sup>1</sup>	(X) 4,400	(X) 4,100	1,394 1,176	1,715 1,495	1,309 1,176	1,630 1,495	85 (NA)	85 (NA)

<sup>&</sup>lt;sup>1</sup> Includes other programs not shown separately. <sup>2</sup> Recipient administrative expenses. <sup>4</sup> Medical care for veterans with - Represents zero. NA Not available.

data represent unduplicated annual number.

a nonservice-connected disability.

Estimated expenditures include autimisate administered SSI supression.

Estimated expenditures.

Estimated excipients.

Estimated recipients as of September.

Estimated recipients as of September.

Free and reduced-price segments.

The recipient data unimals and children.

Estimated recipients as of September.

Estimated recipients as of September. a nonservice-commence declaration and a nonservice-commence of the control of the year. Includes operating subsidies, capital grants, and HUD-administered Indian housing... Recipient data represent total families or dwelling units during year. Expenditure data represent amounts obligated. Recipient data are housing units provided or rehabilitated. Recipient data are total numbers for the school year ending in year shown. Expenditure data are appropriations available for school year ending the fiscal year named. Nonfederal expenditure data are rough estimates. 24 P.L. 104-193, which created TANF, established a mandatory block grant for TANF-related child care. Recipient data are estimated number of children served. Recipient data are total number of participants. On the served during the served of the the year with heating and winter crisis aid. Federal funds include amounts transferred to other programs serving the needy.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY1998-FY2000"; CRS Report RL31228; November 19, 2001.

## No. 517. Social Security—Covered Employment, Earnings, and Contribution Rates: 1980 to 2001

[140.4 represents 140,400,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI=Old-age, survivors, disability, and health insurance; SMI=Supplementary medical insurance]

Item	Unit	1980	1985	1990	1995	1996	1997	1998	1999	2000	2001
Workers with insured status <sup>1</sup>	Million Million Million	140.4 76.6 63.8	150.9 80.7 70.1	164.0 86.5 77.5	173.2 90.2 83.0	175.3 91.1 84.2	177.7 92.1 85.7	180.0 93.0 87.1	182.4 94.0 88.4	184.8 95.0 89.7	187.3 96.1 91.1
Under 25 years old	Million Million Million Million Million	25.7 36.5 23.0 18.6 9.3 8.2 7.0 12.1	22.0 40.1 29.9 19.2 9.0 8.8 7.5 14.3	21.3 41.6 36.4 22.8 8.7 8.8 8.2 16.3	18.8 39.4 40.6 29.5 9.7 8.5 8.1 18.5	18.8 38.9 41.2 30.8 10.2 8.5 8.1 18.8	19.1 38.2 41.8 31.9 10.7 8.8 8.0 19.3	19.5 37.5 42.2 33.1 11.3 8.9 7.9 19.6	20.0 36.9 42.5 34.4 11.8 9.2 7.9 19.8	20.6 36.4 42.4 35.8 12.2 9.4 7.9 20.1	21.1 36.2 42.2 36.9 13.0 9.7 8.0 20.2
Workers reported with— Taxable earnings <sup>2</sup> Maximum earnings <sup>2</sup>	Million Million	113 10	120 8	134 8	141 8	143 9	146 9	149 9	151 9	154 10	153 10
Earnings in covered employment <sup>2</sup>	Bil. dol Bil. dol Percent. Dollars . Dollars .	1,329 1,178 88.6 11,761 10,430	1,942 1,725 88.8 16,125			3,566 3,074 86.2 24,869 21,432		4,143 3,522 85.0 27,814 23.644		4,786 3,991 83.4 31,144 25.970	5,043 4,198 83.2 32,860 27,355
Annual maximum taxable earnings 3 Contribution rates for OASDHI: 4 Each employer and	Dollars .	25,900	,-	,-	-,	62,700	,	-,-	,	.,.	80,400
employee	Percent. Percent.	6.13 8.10	7.05 14.10	7.65 15.30	7.65 15.30	7.65 15.30	7.65 15.30	7.65 15.30	7.65 15.30	7.65 15.30	7.65 15.30
SMI, monthly premium <sup>6</sup>	Dollars .	9.60	15.50	28.60	46.10	42.50	43.80	43.80	45.50	45.50	50.00

<sup>&</sup>lt;sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year. <sup>2</sup> Includes self-employment. <sup>3</sup> Beginning 1994 upper limit on earnings subject to HI taxes was repealed. <sup>4</sup> As of January 1, 2002, each employee and employer pays 7.65 percent and the self-employed pays 13.8 percent. <sup>5</sup> Self-employed pays 11.8 percent in 1985. The additional content of the part of the p amount is supplied from general revenues. Beginning 1990, self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax.

<sup>6</sup> 1980, as of July 1; beginning income tax purposes and for computing self-employment income subject to social security tax. 1985, as of January 1. As of January 1, 2002, the monthly premium is \$54.00.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished data.

#### No. 518. Social Security Trust Funds: 1980 to 2001

[In billions of dollars (103.5 represents \$103,500,000,000)]

Type of trust fund	1980	1990	1995	1996	1997	1998	1999	2000	2001
Old-age and survivors insurance									
(OASI):	400 =	070 4	0404				407.0	400.0	450.4
Net contribution income 1	103.5	272.4	310.1	328.0	357.4	380.4	407.3	433.0	453.4
Interest received 2	1.8	16.4	32.8	35.7	39.8	44.5	49.8	57.5	64.7
Benefit payments 3	105.1	223.0	291.6	302.9	316.3	326.8	334.4	352.7	372.3
Assets, end of year	22.8	214.2	458.5	514.0	589.1	681.6	798.8	931.0	1,071.5
Disability insurance (DI):									
Net contribution income 1	13.3	28.7	54.7	57.7	56.5	59.5	63.9	71.8	75.7
Interest received 2	0.5	0.9	2.2	3.0	4.0	4.8	5.7	6.9	8.2
Interest received <sup>2</sup>	15.5	24.8	40.9	44.2	45.7	48.2	51.4	55.0	59.6
Assets, end of year	3.6	11.1	37.6	52.9	66.4	80.8	97.3	118.5	141.0

<sup>&</sup>lt;sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Beginning in 1990, includes government contributions on deemed wage credits for military service in 1957 and later. Includes taxation of benefits beginning in 1990. Includes interest on advance tax transfers. Beginning 1990, includes interest on reimbursement for unnegotiated checks. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits. because of their disabilities. Beginning in 1990, amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds. Also published in Social Security Bulletin, quarterly.

#### No. 519. Social Security (OASDI)—Benefits by Type of Beneficiary: 1980 to 2001

[35,585 represents 35,585,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI=Old-age, survivors, and disability insurance. See also headnote, Table 517, and Appendix III1

Type of beneficiary	1980	1985	1990	1995	1996	1997	1998	1999	2000	2001
Number of benefits <sup>1</sup> (1,000) Retired workers <sup>2</sup> (1,000) Disabled workers <sup>3</sup> (1,000) Wives and husbands <sup>2</sup> <sup>4</sup> (1,000) Under age 18. Disabled children <sup>5</sup> Students <sup>6</sup> Of retired workers Of deceased workers. Of disabled workers. Widowed mothers <sup>7</sup> (1,000) Widows and widowers <sup>2</sup> <sup>8</sup> (1,000) Parents <sup>2</sup> (1,000) Special benefits <sup>9</sup> (1,000)	35,585 19,562 2,859 3,477 4,607 3,423 450 733 639 2,610 1,358 562 4,411 15 93	37,058 22,432 2,657 3,375 3,319 2,699 526 94 457 1,917 945 372 4,863 10 32	39,832 24,838 3,011 3,367 3,187 600 89 422 1,776 989 304 5,111 6 7	43,387 26,673 4,185 3,290 3,734 2,956 686 92 442 1,884 1,409 275 5,226 4	43,737 26,898 4,386 3,194 3,803 3,010 697 96 443 1,898 1,463 242 5,210 4	43,971 27,275 4,508 3,129 3,772 2,970 705 97 441 1,893 1,438 230 5,053 4 (Z)	44,246 27,511 4,698 3,054 3,769 2,963 713 93 439 1,884 1,446 221 4,990 3 (Z)	44,596 27,775 4,879 2,987 3,795 2,970 721 104 442 1,885 1,468 212 4,944 3 (Z)	45,415 28,499 5,042 2,963 3,803 2,976 729 98 459 1,878 1,466 203 4,901 3 (Z)	45,878 28,837 5,274 2,899 3,839 2,994 737 109 467 1,890 1,482 197 4,828 3 (Z)
AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS Retired workers <sup>2</sup>	241	479	603	720	745	765	700	904	944	874
Retired worker and wife <sup>2</sup> Disabled workers <sup>3</sup>	341 567 371 164 140 240 110 246	479 814 484 236 198 331 142 332	603 1,027 587 298 259 406 164 409	720 1,221 682 354 322 469 183 478	1,262 704 369 337 487 194 515	765 1,295 722 379 349 500 201 532	780 1,318 733 386 358 510 208 545	804 1,357 754 398 373 526 216 566	844 1,420 786 416 395 550 228 595	1,466 814 430 413 571 238 621
Widows and widowers, nondisabled 2 Parents 2 Special benefits 9	311 276 105	433 378 138	556 482 167	680 591 192	699 614 197	731 636 201	749 651 204	775 674 209	810 704 217	841 729 224
AVERAGE MONTHLY BENEFIT CONSTANT (2001) DOLLARS 10										
Retired workers <sup>2</sup> Retired worker and wife <sup>2</sup> Disabled workers <sup>3</sup> Wives and husbands <sup>2</sup> <sup>4</sup> Children of deceased workers. Widowed mothers <sup>7</sup> Widows and widowers, nondisabled <sup>2</sup>	698 1,161 760 336 491 504 637	774 1,316 782 382 535 537 700	796 1,356 775 394 536 540 734	829 1,406 785 408 540 550 783	830 1,406 784 411 543 574 778	838 1,419 791 415 548 583 801	841 1,421 790 417 550 588 807	844 1,425 792 418 552 594 814	858 1,442 799 423 559 604 823	874 1,466 814 430 571 621 841
Number of benefits awarded (1,000) . Retired workers <sup>2</sup> . Disabled workers <sup>3</sup> . Wives and husbands <sup>2</sup> <sup>4</sup> . Children . Widowed mothers <sup>7</sup> . Widows and widowers <sup>2</sup> <sup>8</sup> . Special benefits <sup>9</sup> .	<b>4,215</b> 1,620 389 469 1,174 108 452 1	3,796 1,690 377 440 714 72 502 (Z) 1	3,717 1,665 468 379 695 58 452 (Z)	3,882 1,609 646 322 809 52 445 (Z)	3,793 1,581 624 302 798 49 438 (Z)	3,866 1,719 587 319 757 44 440 (Z)	3,800 1,631 608 311 763 42 444 (Z) (Z)	3,917 1,690 620 322 773 42 470 (Z)	4,290 1,961 622 385 777 40 505 (Z) (Z)	4,162 1,779 691 358 796 41 496 (Z) (Z)
BENEFIT PAYMENTS DURING YEAR (bil. dol.)										
Total 11  Monthly benefits 12 Retired workers 2 Disabled workers 3 Wives and husbands 2 4 Children Under age 18 Disabled children 5 Students Of retired workers Of deceased workers Of disabled workers Widowed mothers 7 Widows and widowers 2 8 Parents 2 Special benefits 9 Lump sum.	120.5 120.1 70.4 12.8 7.0 10.5 7.4 1.0 2.1 1.1 7.4 2.0 1.6 17.6 0.1 0.1	186.2 186.0 116.8 16.5 11.1 10.7 8.5 1.8 0.4 1.1 7.8 1.5 29.3 0.1 0.1	247.8 247.6 156.8 22.1 14.5 12.0 9.0 2.5 0.5 1.3 8.6 2.2 1.4 40.7 (Z) (Z) 0.2	332.6 332.4 205.3 36.6 17.9 16.1 11.9 3.6 0.6 1.7 10.7 3.7 1.6 54.8 (Z) (Z)	347.1 346.9 213.4 39.6 18.2 17.1 12.6 3.8 0.6 1.8 11.2 4.0 1.5 57.0 (Z) 0.2	362.0 361.8 223.6 41.1 18.6 17.6 13.0 0.6 1.9 11.7 4.1 1.5 59.3 (Z) (Z)	375.0 374.8 232.3 43.5 18.9 18.1 13.3 4.2 0.7 1.9 4.2 1.4 60.5 (Z) 0.2	385.8 385.6 238.5 46.5 18.8 18.6 13.6 4.4 0.7 2.0 12.1 4.4 61.8 (Z) (Z)	407.6 407.4 253.5 49.8 19.4 19.3 14.1 4.6 0.7 2.1 12.5 4.7 1.4 63.9 (Z) (Z)	431.9 431.7 269.0 54.2 19.9 20.4 14.8 0.7 2.3 13.1 4.9 1.4 66.8 (Z) (Z)

Z Fewer than 500 or less than \$50 million.

1 Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit.

2 Eyears and over.

3 Disabled workers under age 65.

4 Includes wife beneficiaries with entitled children in their care and entitled divorced wives.

18 years old and over. Disability began before age 18.

6 Full-time students aged 18-21 through 1984 and aged 18 and 19 beginning 1985.

7 Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care.

8 Includes widows aged 60-61, surviving divorced wives aged 60 and over, and widowers aged 60-61, surviving divorced wives aged 60 and over, and widowers aged 60-61.

9 Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act.

10 Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics.

11 Represents total disbursements of benefit checks by the U.S. Dept. of the Treasury during the years specified. published by the U.S. Bureau of Labor Statistics. 

1 Represents total disbursements of benefit checks by the U.S. Dept. of the Treasury during the years specified.

2 Distribution by type estimated.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished

data.

# No. 520. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2001 and by State and Other Areas, 2001

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 519, and Appendix III]

	Nu	umber of I (1,0	peneficia (100)	aries		Annual pa (mil.	yments <sup>2</sup>	2		rage mo	
Year, state, and other area	Total	Retired work- ers and depen- dents <sup>1</sup>	Survi- vors	Disabled workers and depen- dents	Total	Retired workers and depen- dents <sup>1</sup>	Survi- vors	Disabled workers and depen- dents	Retired work- ers <sup>3</sup>	Dis- abled work- ers	Widows and widow- ers <sup>4</sup>
1990.	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
1995.	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680
1998.	44,247	30,819	7,091	6,338	374,772	252,659	73,940	48,173	780	734	749
1999.	44,599	31,035	7,038	6,526	385,525	258,885	75,309	51,331	804	755	775
2000.	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2001, total <sup>5</sup>	<b>45,874</b>	<b>32,046</b>	<b>6,915</b>	<b>6,913</b>	<b>431,737</b>	<b>290,799</b>	<b>81,359</b>	<b>59,579</b>	<b>875</b>	<b>815</b>	<b>841</b>
United States.	<b>44,756</b>	<b>31,354</b>	<b>6,696</b>	<b>6,707</b>	<b>424,880</b>	<b>287,061</b>	<b>79,653</b>	<b>58,167</b>	(NA)	(NA)	(NA)
Alabama	842	522	145	175	7,428	4,467	1,550	1,411	827	784	766
	57	36	10	11	506	317	101	88	848	796	793
	813	588	106	119	7,713	5,401	1,260	1,052	888	845	870
	521	333	84	104	4,495	2,775	878	843	805	766	745
	4,247	3,078	591	578	40,358	28,010	7,179	5,169	882	828	873
Colorado	542	382	78	82	5,004	3,365	932	707	852	808	849
	580	438	71	72	6,015	4,438	930	647	959	841	931
	137	98	19	20	1,357	933	239	185	914	843	905
	73	52	12	10	603	403	113	87	741	760	698
	3,235	2,407	413	416	30,455	21,846	4,981	3,629	870	818	867
Georgia. Hawaii Idaho Illinois. Indiana	1,125	725	184	216	10,172	6,381	1,967	1,824	844	794	778
	189	147	23	19	1,752	1,319	261	171	864	838	811
	200	144	28	28	1,829	1,263	329	236	854	801	851
	1,846	1,323	287	236	18,397	12,668	3,614	2,115	915	842	903
	1,000	699	152	149	9,899	6,698	1,913	1,289	915	824	894
lowa	541	395	81	65	5,149	3,585	1,012	552	874	788	861
	441	318	66	57	4,273	2,968	822	484	896	793	891
	746	444	128	175	6,578	3,729	1,379	1,470	821	805	757
	716	431	153	132	6,248	3,533	1,637	1,077	810	816	771
	254	171	34	49	2,199	1,440	388	371	805	743	797
Maryland	734	525	115	94	7,057	4,835	1,356	867	880	851	851
	1,062	757	138	168	10,161	7,007	1,711	1,444	879	806	872
	1,658	1,145	259	254	16,827	11,187	3,289	2,351	941	879	902
	746	550	106	90	7,048	4,963	1,309	776	867	797	850
	523	306	92	125	4,374	2,514	896	964	792	759	714
Missouri Montana Nebraska Nevada New Hampshire	1,013	690	152	171	9,415	6,203	1,773	1,438	863	797	838
	159	112	24	23	1,451	978	278	195	845	800	833
	286	209	42	35	2,663	1,866	512	286	856	772	863
	300	221	36	43	2,869	2,032	435	401	882	873	883
	204	147	26	32	1,970	1,377	325	268	892	816	890
New Jersey New Mexico New York North Carolina North Dakota	1,356	1,001	185	170	14,221	10,201	2,411	1,609	965	879	931
	285	194	46	45	2,451	1,614	474	363	816	783	786
	3,015	2,149	410	456	30,142	20,893	5,093	4,156	928	862	893
	1,374	922	193	258	12,458	8,193	2,076	2,189	846	789	774
	114	82	20	12	1,020	680	239	102	817	765	808
Ohio	1,922	1,337	323	262	18,598	12,289	4,036	2,272	891	811	873
	597	409	99	89	5,429	3,545	1,123	761	835	802	812
	578	424	77	77	5,536	3,904	957	676	884	812	885
	2,366	1,704	365	297	23,270	16,036	4,624	2,609	899	831	884
	192	138	22	31	1,821	1,283	274	264	874	797	879
South Carolina	704	457	107	140	6,355	4,041	1,122	1,192	844	803	769
	137	98	23	16	1,186	808	251	127	802	742	796
	1,011	653	164	194	9,109	5,707	1,787	1,616	842	783	785
	2,673	1,835	477	361	24,367	15,948	5,397	3,021	851	807	816
	246	180	35	31	2,300	1,632	410	257	878	805	892
Vermont	105 1,053 859 395 905 78	73 718 626 235 669 57	14 160 113 75 126 10	18 175 119 85 111	973 9,707 8,427 3,690 8,818 737	659 6,365 5,918 2,054 6,274 516	165 1,831 1,437 868 1,585 124	149 1,511 1,072 768 959 97	862 852 911 862 896 872	787 816 823 859 807 822	843 800 899 804 884 870
Puerto Rico	677	372	120	185	4,231	2,103	869	1,259	577	694	515
	11	7	3	1	71	43	19	8	609	696	593
	5	2	1	2	31	9	10	11	522	616	489
	14	10	2	2	108	76	18	14	739	806	640
Islands	2	1	1	(Z)	9	5	3	1	478	449	425
Abroad	405	297	92	16	2,381	1,483	782	116	519	701	565

NA Not available. Z Fewer than 500. 

Includes special benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. 

Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers.

S Excludes persons with special benefits. 

Nondisabled only. 

Includes those with state or area unknown.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin.

## No. 521. Public Employee Retirement Systems—Participants and Finances: 1980 to 2000

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year (4,629 represents 4,629,000)]

Retirement plan	Unit	1980	1985	1990	1995	1996	1997	1998	1999	<b>2000</b> , proj.
TOTAL PARTICIPANTS <sup>1</sup> Federal retirement systems: Defined benefit: Civil Service Retirement System . Federal Employees Retirement System <sup>2</sup> . Military Service Retirement System <sup>3</sup> . Thrift Savings Plan <sup>4</sup> . State and local retirement systems <sup>5</sup> <sup>6</sup> .	1,000 .	4,629 (X) 3,380 (X)	4,919 (X) 3,672 (X) 15,234	4,167 1,180 3,763 1,625	3,731 1,512 3,387 2,195	3,663 1,615 3,372 2,254	3,518 1,679 3,367 2,303	3,423 1,757 3,368 2,300	3,362 1,879 3,374 2,400	(NA) (NA) (NA) (NA) 16,834
ACTIVE PARTICIPANTS Federal retirement systems: Defined benefit: Civil Service Retirement System	1,000 . 1,000 . 1,000 .	2,700 (X) 2,050 (X)	2,800 (X)	1,826 1,136 2,130 1,419	1,525 1,318 1,572 1,930	1,343 1,447 1,525 1,987	1,189 1,497 1,491 2,011	1,099 1,547 1,459 1,800	1,042 1,640 1,438 1,900	(NA) (NA) (NA) (NA) (NA) 13,917
ASSETS Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System 2 Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5	Bil. dol Bil. dol Bil. dol Bil. dol	258 73 73 73 (X) (Y) (X) 185	529 154 154 142 (X) 12 (X) 374	1,047 326 318 220 18 80 8 721	1,655 537 502 311 60 131 35 1,118	1,854 581 534 329 70 135 47 1,273	2,110 631 570 344 83 143 61 1,479	2,403 686 608 361 97 150 77 1,717	2,644 738 643 376 111 156 95 1,906	2,943 774 676 390 126 160 98 2,169
Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5	Bil. dol Bil. dol Bil. dol Bil. dol Bil. dol	83 19 19 19 (X) ( <sup>7</sup> ) (X) 64	106 54 54 27 (X) 27 (X) 52	103 61 59 28 4 27 2 42	127 67 61 31 6 24 6	129 66 60 32 6 22 6	139 73 66 33 7 26 7 66	137 73 65 33 6 26 8 64	142 75 67 33 8 26 8	143 78 69 33 8 28 9
BENEFITS Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System <sup>3</sup> Thrift Savings Plan <sup>4</sup> State and local retirement systems <sup>5</sup>	Bil. dol Bil. dol Bil. dol Bil. dol Bil. dol	39 27 27 15 (X) 12 (X)	62 40 40 23 (X) 17 (X) 22	89 53 53 31 (Z) 22 (Z) 36	125 66 65 37 1 28 1 59	135 70 69 39 1 29 1 65	142 73 72 41 1 30 1 69	152 76 74 42 1 31 2 76	160 78 76 43 1 32 2 82	172 81 78 44 1 33 3 91

NA Not available. X Not applicable. Z Less than \$500 million. 

1 Includes active, separated vested, retired employees, and survivors. 

2 The Federal Employees Retirement System was established June 6, 1986. 

3 Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. 

4 The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. 

5 Excludes state and local plans that are fully supported by employee contributions. 

Not adjusted for double counting of individuals participating in more than one plan. 

7 The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, Fourth Edition, and unpublished data (copyright).

#### No. 522. Federal Civil Service Retirement: 1980 to 2001

[As of Sept. 30 or for year ending Sept. 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1980	1985	1990	1995	1997	1998	1999	2000	2001
Employees covered <sup>1</sup>	1,000	2,720	2,750	2,945	2,668	2,681	2,658	2,668	2,764	2,655
Annuitants, total	1,000 1,000	1,675 905 343 427	1,955 1,122 332 501	<b>2,143</b> 1,288 297 558	<b>2,311</b> 1,441 263 607	<b>2,352</b> 1,474 257 621	<b>2,369</b> 1,488 253 628	<b>2,368</b> 1,491 246 631	2,376 1,501 242 633	<b>2,383</b> 1,509 239 635
Receipts, total <sup>2</sup>	Mil. dol . Mil. dol .	<b>24,389</b> 3,686 15,562	<b>40,790</b> 4,679 22,301	<b>52,689</b> 4,501 27,368	<b>65,684</b> 4,498 33,130	<b>70,227</b> 4,358 35,386	<b>72,156</b> 4,274 36,188	<b>74,522</b> 4,381 36,561	<b>75,967</b> 4,637 37,722	<b>77,949</b> 4,593 38,442
Disbursements, total <sup>3</sup>	Mil. dol . Mil. dol . Mil. dol .	<b>14,977</b> 12,639 1,912	<b>23,203</b> 19,414 3,158	<b>31,416</b> 26,495 4,366	<b>38,435</b> 32,070 5,864	<b>41,722</b> 34,697 6,518	<b>43,058</b> 35,806 6,763	<b>43,932</b> 36,492 6,978	<b>45,194</b> 37,546 7,210	<b>47,356</b> 39,397 7,533
Average monthly benefit: Age and service Disability Survivors	Dollars .	992 723 392	1,189 881 528	1,369 1,008 653	1,643 1,164 819	1,749 1,204 881	1,796 1,216 905	1,830 1,221 923	1,885 1,240 952	1,967 1,269 992
Cash and security holdings	Bil. dol	73.7	142.3	238.0	366.2	422.2	451.3	481.3	508.1	542.6

<sup>&</sup>lt;sup>1</sup> Excludes employees in leave without pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

Source: U.S. Office of Personnel Management, Civil Service Retirement and Disability Trust Fund Annual Report.

#### No. 523. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2000

[In billions of dollars, except as indicated (4,026 represents 4,026,000). For fiscal years closed during the 12 months ending June 301

	Num		F		Be wit					
Year and level of government	ber of benefi- ciaries	Е	mployee contri	Govern		Earn- ings on invest-		Ben-	With-	Cash and security
	(1,000)	Total	butions	State	Local	ments	Total	efits	drawals	holdings
1990: All systems State-administered Locally administered	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
1995: All systems	4,979	148.8	18.6	16.6	24.4	89.2	61.4	58.8	2.7	1,118
State-administered	4,025	123.3	15.7	16.2	15.4	76.0	48.0	45.8	2.2	914
Locally administered	954	25.5	2.9	0.4	9.0	13.3	13.5	13.0	0.5	204
1999: All systems	5,506	264.3	23.6	17.2	23.4	200.0	85.7	81.8	3.9	1,907
State-administered	4,522	220.7	19.8	16.9	15.4	168.5	67.4	64.3	3.1	1,582
Locally administered	984	43.6	3.8	0.3	8.0	31.5	18.3	17.5	0.8	325
2000: All systems State-administered Locally administered	6,292	297.0	25.0	17.5	22.6	231.9	95.7	91.3	4.4	2,169
	4,786	247.4	20.7	17.2	16.7	192.8	76.0	72.2	3.8	1,798
	1,506	49.7	4.3	0.4	5.9	39.1	19.7	19.1	0.7	371

<sup>7</sup> Less than \$50 million

Source: U.S. Census Bureau, Through 1995, Finances of Employee-Retirement Systems of State and Local Governments, Series GF, No. 2, annual; beginning 1999, "Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <a href="http://www.census.gov/govs/www/retire.html">http://www.census.gov/govs/www/retire.html</a>>.

#### No. 524. Private Pension Plans—Summary by Type of Plan: 1990 to 1998

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefits amounts - such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans (see Table 527) are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Internal Revenue Servicel

Item	Unit		To	tal		Defin	ed cont	ribution	plan	Defined benefit plan			
item	Offic	1990	1995	1997	1998	1990	1995	1997	1998	1990	1995	1997	1998
Number of plans <sup>1</sup> Total participants <sup>2 3</sup> Active participants <sup>2 4</sup> Contributions <sup>5</sup> Benefits <sup>6</sup>	1,000 Million Million Bil. dol Bil. dol	712.3 76.9 61.8 98.8 129.4	87.5 66.2 158.8	720.0 95.0 70.7 177.9 232.5	99.5 73.3 201.9	599.2 38.1 35.5 75.8 63.0	623.9 47.7 42.7 117.4 97.9	660.5 54.6 48.0 148.1 135.3	673.6 57.9 50.3 166.9 161.9		69.5 39.7 23.5 41.4 85.1	59.5 40.4 22.7 29.9 97.2	56.4 41.6 23.0 35.0 111.2

<sup>&</sup>lt;sup>2</sup> Includes double counting of workers in more than one plan. <sup>3</sup> Total workers, and retirees. <sup>4</sup> Any workers currently in employment covered to the county of the count Excludes all plans covering only one participant. participants include active participants, vested separated workers, and retirees. Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service.

5 Includes both employer and employee contributions.

6 Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Dept. of Labor, Pension and Welfare Benefits Administration, Private Pension Plan Bulletin, No. 10 winter 2001, and unpublished data.

#### No. 525. Percent Of Workers Participating In Retirement Benefits by Worker Characteristics: 1999

[Based on National Compensation Survey, a sample survey of 3,168 private industry establishments of all sizes, representing over 107 million workers; see Appendix III. See also Table 620]

Characteristic	Total	Defined benefit	Defined contri- bution	Characteristic	Total	Defined benefit	Defined contri- bution
Total	48	21	36	Full time <sup>1</sup>	56 21	25	42
Professional, technical, and related employees	69	29	56	Part time 1	21	9	14
Clerical and sales employees	45	17	34	Union 2	79	70	39
Blue-collar and service employees	42	21	28	Nonunion <sup>2</sup>	44	16	35

Employees are classified as working either a full-time or part-time schedule based on the definition used by each ishment. <sup>2</sup> Union workers are those whose wages are determined through collective bargaining. establishment.

Source: U.S. Bureau of Labor Statistics, News, USDL 01-473, December 19, 2001.

## No. 526. Pension Plan Coverage of Workers by Selected Characteristics: 2000

[66,814 represents 66,814,000. Covers workers as of March 2001 who had earnings in 2000. Based on Current Population Survey; see text, Section 1, Population and Appendix III]

0	Numl	ber with cov	erage (1,0	000)	Percent of total workers					
Sex and age	Total 1	White	Black	Hispanic <sup>2</sup>	Total 1	White	Black	Hispanic <sup>2</sup>		
Total	66,814	56,587	7,364	4,557	44.5	45.2	42.2	28.3		
Male	36,591 35,716 1,929 19,009 14,778 875	31,539 30,750 1,640 16,082 13,028 790	3,408 3,345 211 1,913 1,221 63	2,528 2,498 188 1,496 814 31	46.2 47.0 14.9 50.0 59.2 26.8	47.0 47.9 14.9 51.0 60.3 26.9	41.9 42.2 14.9 44.8 54.6 30.0	27.9 28.0 10.0 29.6 41.4 18.9		
Female	30,224 29,686 1,699 15,774 12,212 538	25,047 24,570 1,364 12,791 10,415 478	3,956 3,905 248 2,276 1,381 51	2,029 2,008 169 1,193 646 21	42.7 43.3 13.8 47.0 53.9 23.2	43.1 43.8 13.5 47.8 54.2 23.3	42.4 42.8 15.0 45.9 55.1 23.9	28.9 29.0 11.1 32.0 38.6 23.4		

<sup>&</sup>lt;sup>1</sup> Includes other races, not shown separately. <sup>2</sup> Hispanic persons may be of any race.

## No. 527. 401(k) Plans-Summary: 1985 to 1998

[10,339 represents 10,339,000. A 401(k) plan is a qualified retirement plan that allows participants to have a portion of their compensation (otherwise payable in cash) contributed pretax to a retirement account on their behalf]

Item	1985	1990	1993	1994	1995	1996	1997	1998
Number of plans <sup>1</sup>	29,869	97,614	154,527	174,945	200,813	230,808	265,251	300,593
	10,339	19,548	23,138	26,206	28,061	30,843	33,865	37,114
Assets (bil. dol.)	144	385	616	675	864	1,062	1,264	1,541
	24	49	69	76	87	104	116	135
	16	32	44	51	62	78	93	121
Percentage of all private defined contribution plans: Assets Contributions Benefits	34	54	58	62	65	68	73	74
	46	65	68	72	74	78	78	81
	35	51	57	62	64	67	69	75

<sup>&</sup>lt;sup>1</sup> Excludes single-participant plans. <sup>2</sup> May include some employees who are eligible to participate in the plan but have not elected to join. 401(k) participants may participate in one or more additional plans.

#### No. 528. State Unemployment Insurance by State and Other Area: 2001

[9,877 represents 9,877,000. See headnote, Table 529. For state data on insured unemployment, see Table 600]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)
Total .	9,877	31,629	238	KY	145	413	234	OH	365	1,242	248
AL	164	285	164	LA	87	232	194	ОК	62	175	228
AK	44	112	193	ME	35	101	216	OR	203	675	256
AZ	113	274	173	MD	124	393	235	PA	546	2,132	282
AR	115	277	220	MA	272	1,366	335	RI	44	174	289
CA	1,289	3,362	172	MI	526	1,632	261	SC	162	386	206
CO	94	320	291	MN	165	663	307	SD	11	24	190
<u>CT</u>	147	509	277	MS	82	182	163	TN	247	580	198
DE	30	95	221	MO	174	491	200	TX	485	1,546	241
DC	23	91	262	MT	26	68	194	UT	60	178	253
FL	336	965	223	NE	38	95	205	VT	25	64	233
GA	270	606	228	NV	93	292	228	VA	151	392	235
H	40	142	297	NH	27	67	241	WA	273	1,250	311
<u>Ι</u> D	57	146	223	NJ	313	1,550	309	WV	51	132	202
<u> L</u>	446	1,902	269	NM	35	97	193	WI	327	812	242
IN	207	596	244	NY	624	2,716	269	WY	12	27	215
IA	114	313	250	NC	383	937	248	PR	131	258	94
KS	70	240	261	ND	13	44	218	VI	2	6	226

Source: U.S. Employment and Training Administration, Unemployment Insurance Financial Data Handbook.

Source: U.S. Census Bureau, "Table NC8. Pension Plan Coverage of Workers by Selected Characteristics, Gender, Race and Hispanic Origin, and Poverty Status: 2000"; published 10 December 2001; <a href="http://ferret.bls.census.gov/macro/032001/noncash/nc8000.htm">http://ferret.bls.census.gov/macro/032001/noncash/nc8000.htm</a>>.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, Fourth Edition and unpublished data (copyright).

## No. 529. State Unemployment Insurance—Summary: 1980 to 2001

[3,356 represents 3,356,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1980	1985	1990	1995	1996	1997	1998	1999	2000	2001
Insured unemployment, avg. weekly	1,000	3,356	2,617	2,522		2,596		2,222	2,188	2,110	2,974
Percent of covered employment 1	Percent .	3.9	2.9	2.4	2.3	2.3	2.0	1.9	1.8	1.7	(NA)
Percent of civilian unemployed	Percent .	43.9	31.5	35.8	34.7	35.9	34.5	35.8	37.2	45.0	(NA)
Unemployment benefits, avg. weekly .	Dollars	100	128	161	187	189	193	201	212	221	238
Percent of weekly wage	Percent .	36.6	35.3	36.0	35.5	34.5	33.5	32.9	31.6	32.9	(NA)
Weeks compensated	Million	149.0	119.3	116.2	118.5	119.1	106.5	101.4	100.6	96.0	136.4
Beneficiaries, first payments	1,000	9,992	8,372	8,629	8,035	7,995		7,339	6,965	7,033	9,877
Average duration of benefits 2	Weeks	14.9	14.2	13.4	14.7	14.9	14.6	13.8	14.4	13.7	13.8
Claimants exhausting benefits	1,000	3,072	2,572	2,323	2,662	2,739	2,485	2,266	2,299	2,144	2,827
Percent of first payment 3	Percent .	33.2	31.2	29.4	34.3	33.4	32.8	31.8	31.4	31.8	34.0
Contributions collected 4		11.4	19.3	15.2	22.0	21.6	21.2	19.8	19.2	19.9	19.7
Benefits paid	Bil. dol	14.2	14.7	18.1	21.3	21.8	19.8	19.6	20.6	20.5	31.6
Funds available for benefits <sup>5</sup>	Bil. dol	6.6	10.1	37.9	35.4	38.6	43.8	48.0	50.3	54.1	46.6
Average employer contribution rate <sup>6</sup> .	Percent .	2.37	3.13	1.95	2.44	2.28	2.13	1.92	1.76	1.75	(NA)

NA Not available. 

1 Insured unemployment as percent of average covered employment in preceding year. 
2 Weeks compensated divided by first payment. 
5 Based on first payments for 12-month period ending June 30. 
4 Contributions from employers; also employees in states which tax workers. 
5 End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in Federal unemployment trust fund. 
6 As percent of taxable wages. 
Source: U.S. Employment and Training Administration, Unemployment Insurance Financial Data Handbook.

## No. 530. Persons With Work Disability by Selected Characteristics: 2001

[In thousands, except percent (17,067 represents 17,067,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

Age and participation status in assistance programs	Total <sup>1</sup>	Male	Female	White	Black	Hispanic <sup>2</sup>
Persons with work disability	17,067	8,190	8,878	13,036	3,336	1,629
16 to 24 years old	1,330	627	703	951	324	135
25 to 34 years old	2,102	1,042	1,060	1,448	556	227
35 to 44 years old	3,569	1,731	1,838	2,672	715	329
45 to 54 years old	4,841	2,407	2,434	3,723	934	433
55 to 64 years old	5,226	2,383	2,843	4,242	807	505
Percent work disabled of total population	9.6	9.4	9.8	8.9	14.7	7.8
16 to 24 years old	3.8	3.6	4.1	3.4	6.2	2.6
25 to 34 years old	5.7	5.7	5.6	4.9	10.9	4.1
35 to 44 years old	8.0	7.9	8.1	7.3	12.6	6.6
45 to 54 years old	12.7	13.0	12.5	11.7	21.9	13.5
55 to 64 years old	22.0	21.2	22.7	20.8	33.6	26.8
Percent of work disabled—						
Receiving social security income	32.5	33.9	31.3	33.7	30.4	29.4
Receiving food stamps	16.8	13.5	19.8	13.9	27.1	20.7
Covered by medicaid	32.8	29.8	35.5	29.7	44.0	41.2
Residing in public housing	6.9	5.5	8.2	5.1	12.8	8.7
Residing in subsidized housing	3.3	2.1	4.3	2.5	6.5	3.3

<sup>&</sup>lt;sup>1</sup> Includes other races not shown separately.
<sup>2</sup> Hispanic persons may be of any race.
Source: U.S. Census Bureau, unpublished data.

#### No. 531. Vocational Rehabilitation—Summary: 1980 to 1999

[For year ending September 30 (1,076 represents \$1,076,000,000). Includes Puerto Rico, Guam, Virgin Islands, American Samoa, Northern Mariana Islands, and the Republic of Palau. State agencies, using matching state and federal funds, provide vocational rehabilitation services to eligible individuals with disabilities to enable them to prepare for and engage in gainful employment. Services may include counseling, guidance and work related placement services, physical and mental restoration, training and rehabilitation technology]

Item	Unit	1980	1985	1990	1994	1995	1996	1997	1998	1999
Federal and State expenditures 1	Mil. dol	1,076	1,452	1,910	2,517	2,714	2,844	3,046	3,081	3,138
Federal expenditures	Mil. dol	817	1,100	1,525	1,891	2,054	2,104	2,164	2,232	2,287
Applicants processed for program eligibility.	1,000	717	594	625	675	625	578	617	624	608
Percent accepted into program	Percent .	58	60	57	72	76	76	79	75	80
Total persons rehabilitated 2	1,000	277	228	216	203	210	213	212	224	232
Rehabilitation rate 3	Percent .	64	64	62	49	46	61	61	62	63
Severely disabled persons rehabilitated 2 4.	1,000	143	135	146	149	159	166	168	185	197
Rehabilitation rate 3	Percent .	61	62	62	49	46	60	60	61	62
Percent of total persons rehabilitated	Percent .	51	59	68	74	76	78	79	83	85
Persons served, total <sup>5</sup>	1,000	1,095	932	938	1,194	1,250	1,226	1,267	1,211	1,202
Persons served, total <sup>5</sup>	1,000	606	581	640	882	940	951	1,005	988	1,015
Percent of total persons served		55	62	68	74	75	78	79	82	84

<sup>&</sup>lt;sup>1</sup> Includes expenditures only under the basic support provisions of the Rehabilitation Act. <sup>2</sup> Persons successfully placed into gainful employment. <sup>3</sup> Persons rehabilitated as a percent of all active case closures (whether rehabilitated or not); beginning 1996, as a percent of persons who required services. <sup>4</sup> An individual with a severe disability is an individual whose severe physical or mental impairment seriously limits one or more functional capacities in terms of an employment outcome, and whose vocational rehabilitation can be expected to require multiple vocational rehabilitation services over an extended period of time.

<sup>5</sup> Includes active cases accepted for rehabilitation services during year plus active cases on hand at beginning of year. Source: U.S. Dept. of Education, Rehabilitation Services Administration, Caseload Statistics of State Vocational Rehabilitation Agencies in Fiscal Years, and State Vocational Rehabilitation Agency Program Data in Fiscal Years, both annual.

## No. 532. Workers' Compensation Payments: 1980 to 2000

[In billions of dollars, except as indicated (79 represents 79,000,000). See headnote, Table 533]

Item	1980	1985	1990	1994	1995	1996	1997	1998	1999	2000
Workers covered <sup>1</sup> (mil.)	79	84	106	109	113	115	118	121	124	127
Premium amounts paid <sup>2</sup> Private carriers <sup>2</sup> State funds Federal programs <sup>3</sup> Self-insurers	22.3 15.7 3.0 1.1 2.4	29.2 19.5 3.5 1.7 4.5	<b>53.1</b> 35.1 8.0 2.2 7.9	60.5 34.0 11.2 2.5 12.8	<b>57.1</b> 31.6 10.5 2.6 12.5	<b>55.3</b> 30.5 10.2 2.6 12.0	<b>52.5</b> 29.5 9.5 2.6 11.0	<b>52.8</b> 30.1 9.8 2.7 10.2	<b>54.4</b> 30.8 10.6 2.7 10.4	<b>56.0</b> 32.6 9.8 2.7 10.9
Annual benefits paid <sup>2</sup> By private carriers <sup>2</sup> From state funds <sup>4</sup> Employers' self-insurance <sup>5</sup> Type of benefit: Medical/hospitalization	13.6 7.0 4.3 2.3	22.2 12.3 5.7 4.1	38.2 22.2 8.8 7.2	<b>44.6</b> 22.3 10.8 11.5	<b>43.4</b> 21.1 11.0 11.2	41.8 20.4 10.6 10.8	<b>41.1</b> 20.9 10.3 9.9	<b>42.2</b> 22.6 10.4 9.2	<b>43.1</b> 23.6 10.2 9.3 17.9	<b>45.9</b> 25.7 10.4 9.8
Compensation payments	9.7	14.7	23.1	27.5	26.7	25.3	25.4	25.9	25.2	25.9
Percent of covered payroll: <sup>1</sup> Workers' compensation costs <sup>6 7</sup> Benefits <sup>7</sup>	1.96 1.07	1.82 1.30	2.18 1.57	2.05 1.51	1.83 1.39	1.66 1.26	1.47 1.15	1.37 1.10	1.32 1.04	1.25 1.03

Data for years 1980 and 1985 not comparable with later years. Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. <sup>2</sup> Premium and benefit amounts include estimated layments finder insurance policy deductione provisions. Deductions and anotated to private activities the finding sensitive properties and anotated to private activities the finding sensitive properties and sensitive properties and sensitive and sensitive state funds and by federal workers' compensation programs, including black lung benefit program.

5 Cash and medical benefits paid by self-insurers, plus value of compensation programs, including black lung benefit program. medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.

6 Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 percent from 1980 to 1990 and by 11 percent for 1994-2000 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees.

7 Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

## No. 533. Workers' Compensation Payments by State: 1990 to 2000

[In millions of dollars (38,238 represents \$38,238,000,000). Calendar-year data, except fiscal-year data for federal civilian and other programs and for some states with state funds. Payments représent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments, based on information from the National Association of Insurance Commissioners and the source's estimates. Includes benefit payments under Longshore and Harbor Workers' Compensation Act for states in which such payments are made]

State	1990	1995	1998	1999	2000	State	1990	1995	1998	1999	2000
Total <sup>1</sup>	38,238	43,373	42,213	43,137	45,916	Nevada New Hampshire	339 169	365 169	330 164	373 170	287 168
Alabama	444	516	615	596	529	New Jersey	844	<sup>2</sup> 972	955	987	1,067
Alaska	113	115	129	138	156	New Mexico	228	145	117	117	137
Arizona	371	386	394	427	482	New York	1,752	<sup>2</sup> 2,780	2,686	2,782	2,828
Arkansas	229	187	161	165	188	North Carolina	480	495	766	708	788
California	6,065	<sup>2</sup> 7,177	7,374	7,856	8,949	North Dakota	60	71	81	77	86
Colorado		2584	710	655	769	Ohio	1,960	2,162	2,069	2,019	2,092
Connecticut	694	<sup>2</sup> 733	711	722	667	Oklahoma	369	580	520	464	417
Delaware	75	<sup>2</sup> 103	119	97	100						
District of Columbia .	86	113	76	82	78	Oregon	573	463	431	384	413
Florida	1,976	2,518	2,208	2,080	2,273	Pennsylvania	2,019	<sup>2</sup> 2,663	2,418	2,441	2,379
Georgia		699	809	814	882	Rhode Island	219 277	138 <sup>2</sup> 353	104 484	109 512	122 597
Hawaii	216	326	233	211	231	South Carolina South Dakota	56	-353 70	73	80	597 76
Idaho	105	148	155	153	168	Tennessee	463	396	518	513	588
Illinois	1,607	1,438	1,690	1,716	1,813	Texas	2,896	<sup>2</sup> 2,006	1,494	1,673	1.949
Indiana	350	361	482	521	550	Utah	187	140	1,434	181	160
lowa	231	233	292	282	329	Vermont	61	65	95	104	114
Kansas	266	<sup>2</sup> 290	318	326	342	Virginia	507	557	591	580	534
Kentucky	383	498	431	461	516	Washington	883	1.129	1,309	1.418	1.499
Louisiana	575	516	429	428	455	West Virginia	389	529	629	665	741
Maine	380	286	246	249	252	Wisconsin	561	651	622	652	703
Maryland		522	1.045	1,152	1.195	Wyoming	49	74	74	71	46
Massachusetts	1 235	2775	6/1	634	666	1.,					
Michigan	1,205	<sup>2</sup> 1,585	1,367	1,393	1,574	Federal programs:					
Minnesota	582	-733	732	745	798	Civilian employ-					
Mississippi	198	<sup>2</sup> 218	235	253	269	ees	1,448	1,880	1,955	2,009	2,100
Missouri	496	733	589	591	526	Black lung		-			-
Montana	150	140	171	145	150	benefits 3	1,435	1,222	1,035	981	932
Nebraska	137	141	182	173	186	Other 4	11	(NA)	(NA)	(NA)	(NA)

NA Not available. 

Total for 1995 includes an amount for benefits under deductible provisions not distributed by state. 
Includes benefits under deductible provisions. 
Includes payments by Social Security Administration and by Department of Labor. 
Primarily payments made to dependents of reservists who died while on active duty in the Armed Forces.

Source: 1980-1990, U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin. Beginning 1994, National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual.

Source: 1990, U.S. Social Security Administration, Social Security Bulletin, summer 1995, and selected prior issues. Beginning 1995, National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual

#### No. 534. Supplemental Security Income—Recipients and Payments: 1980 to 2000

[As of December, except total payments, calendar year (4,142 represents 4,142,000). See also Appendix III]

Program	Unit	1980	1985	1990	1995	1996	1997	1998	1999	2000
Recipients, total 1	1,000	4,142	4,138	4,817	6,514	6,614	6,495	6,566	6,557	6,602
Aged	1,000	1,808	1,504	1,454	1,446	1,413	1,363	1,332	1,308	1,289
Blind	1,000	78	82	84	84	82	81	80	79	79
Disabled	1,000	2,256	2,551	3,279	4,984	5,119	5,052	5,154	5,169	5,234
Payments, total 2	Mil. dol .	7,941	11,060	16,599	27,628	28,792	29,052	30,216	30,923	31,564
Aged	Mil. dol	2,734	3,035	3,736	4,467	4,507	4,532	4,425	4,712	4,811
Blind	Mil. dol	190	264	334	376	372	375	366	391	394
Disabled	Mil. dol	5,014	7,755	12,521	22,779	23,906	24,006	25,305	25,719	26,198
Average monthly payment,										
total 1	Dollars	168	226	299	358	363	351	359	368	378
Aged	Dollars	128	164	213	251	261	268	277	289	299
Blind	Dollars	213	274	342	370	379	382	390	401	413
Disabled	Dollars	198	261	337	389	391	373	380	388	397

<sup>&</sup>lt;sup>1</sup> Persons with a federal SSI payment and/or federally administered state supplementation. <sup>2</sup> Includes payments not distributed by reason for eligibility.

## No. 535. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 1995 to 2000

[Recipients as of December; payments for calendar year (6,514 represents 6,514,000). Data cover federal SSI payments and/or federally-administered state supplementation. For explanation of methodology, see Appendix III]

State and other area		ecipient (1,000)	S		nents for mil. dol.		State and other area		ecipients (1,000)	6	Payments for year (mil. dol.)		
other area	1995	1999	2000	1995	1999	2000	other area	1995	1999	2000	1995	1999	2000
Total U.S AL AK AZ AR CO CT DE DC FL GA HI ID IIN IN IA KS KY LA ME	6,514 6,513 165 7 73 94 1,032 57 45 11 20 338 199 19 17 267 89 42 38 165 182 31	6,557 6,556 160 8 79 88 1,066 555 48 12 20 367 197 20 18 88 40 36 172 168 29	6,602 6,601 159 9 81 85 1,088 544 49 12 20 377 197 21 18 249 88 40 40 36 174 166 30	27,037 27,035 600 27 288 326 5,391 181 40 692 82 63 1,300 692 82 63 1,160 348 141 635 717 96	30,106 30,104 659 35 340 339 6,168 230 211 50 91 1,564 773 98 73 1,177 380 157 151 720 727 111	30,672 30,669 37 355 333 6,386 228 216 50 93 1,621 785 104 785 104 785 1174 382 151 741 741 715	MO MT NE	114 14 21 21 11 144 45 589 191 9 248 74 47 265 24 111 14 180 404 20 133	111 14 21 24 11 146 46 609 192 8 243 73 51 277 108 13 166 408 20 13	112 14 21 25 12 146 47 617 191 8 240 72 52 284 107 13 164 409 20 132	431 53 76 79 39 594 166 2,724 639 29 1,044 266 183 1,159 100 384 47 648 1,391 80 50 471	463 566 84 101 47 665 187 3,118 720 30 1,125 297 219 1,339 124 423 49 666 1,557 87 51 530	471 577 85 1088 49 672 193 3,197 7322 30 1,114 302 228 1,367 130 429 48 6654 1,575 87 515
MD	82 164 210	87 167 210	88 168 210	332 700 896	389 788 983	400 807 988	WA	92 68 112	98 71 87	101 71 85	398 276 487	469 316 363	484 318 357
MN	62 141	64 131	64 129	235 504	266 517	272 512	WY N. Mariana.	6	6	6	21	23 3	23

Source of Tables 534 and 535: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin.

## No. 536. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2001

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year, except 2001 for Jan.-Sept. period. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980-1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980 1981 1982 1983 1984 1985 1986 1987	3,835 3,542 3,686 3,714 3,701 3,763		1991	3,749 3,799 4,057 4,467 4,829 5,012 5,033 4,791		1997	4,434 3,740 3,050 2,554 2,219 2,110	12,321 10,376 8,347 6,828 5,790 5,420

Source: U.S. Administration for Children and Families, unpublished data

## No. 537. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 1995 to 2001

[In thousands (4,791 represents 4,791,000). Average monthly families and recipients for calendar year, except as noted. See headnote, Table 536]

State or	ı	Families	i	R	ecipient	s	State or	F	amilies		R	ecipient	s
other area	1995	2000	2001 <sup>1</sup>	1995	2000	2001 <sup>1</sup>	other area	1995	2000	2001 <sup>1</sup>	1995	2000	2001 1
Total .	4,791	2,219	2,110		5,790	5,420	MT	11	5	5	33	13	14
U.S	4,734	2,186	2,080		5,690	5,334	NE	15	9	10	41	24	24
AL	45	19	18	114	45	43	NV	16	6	8	41	16	20
AK	12	7	6	36	22	17	NH	10	6	6	27	14	14
AZ	68	33	34	185	84	84	NJ	110	50	45	310	125	112
AR	24	12	12	62	29	28	NM	34	23	18	103	69	53
CA	916	492	471	2,675	1,283	1,219	NY	452	250	223	1,241	695	600
CO	38	11	11	106	28	27	NC	123	45	42	305	97	90
CT	61	27	26	169	64	59	ND	5	3	3	14	8	9
DE	11	6	5	24	12	12	OH	222	95	84	592	235	195
DC	26	17	16	72	46	43	OK	44	14	14	120	35	34
FL	224	65	57	606	143	121	OR	38	18	19	101	41	43
GA	138	52	50	378	125	119	PA	201	88	82	582	232	213
HI	22	15	13	66	42	41	RI	22	16	15	60	44	41
ID	9	1	. 1	24	2	2	SC	48	16	17	127	37	41
IL	233	78	60	684	234	175	SD	6	3	3	17	7	6
IN	62	37	42	177	101	118	TN	102	57	60	271	148	156
IA	35	20	20	97	53	55	TX	269	129	130	730	347	346
KS	28	13	13	77	32	33	UT	16	8	7	44	22	22
KY	74	38	36	184	87	81	VT	10	6	5	27	16	15
LA	77	27	25	251	71	64	VA	70	31	29	179	69	64
ME	21	11	10	59	28	26	WA	101	56	54	283	148	141
MD	80	29	28	220	72	67	WV	38	13	15	102	33	40
MA	97	43	42	263	100	99	WI	71	17	18	202	38	40
MI	195	72	72	578	199	197	WY	5	1	1	14	1	1
MN	61	39	39	178	114	113	PR	54	32	26	164	88	74
MS	51	15	16 45	140	34 125	36	GU	2	3	3	8 5	10	10 2
MO	88	47	45	249	125	121	VI	1	1	1	5	3	2

<sup>&</sup>lt;sup>1</sup> January-September period only.

Source: U.S. Administration for Children and Families, unpublished data.

## No. 538. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 1999 and 2000

[In millions of dollars (22,585 represents \$22,585,000,000), except as indicated. Represents federal and state funds expended in fiscal year]

			2000					2000	
State	<b>1999</b> , total	Total <sup>1</sup>	Percent federal funds	Expendi- tures on assistance	State	1999, total	Total <sup>1</sup>	Percent federal funds	Expendi- tures on assistance
U.S	22,585 91 88 240 72 6,252 160 385 59 128 484 410 168 27 840 188	23,590 93 93 265 112 6,228 205 436 55 134 765 383 161 44 880 342	53 58 46 65 79 53 42 56 56 42 51 55 52 70 65	13,323 39 67 118 31 4,761 171 24 72 265 251 141 4 280 113	MO MT NE NE NY NY NY NY NO OH OK OR PA RI	317 41 116 65 60 450 130 3,652 394 33 656 151 286 1,038 164	321 44 77 56 73 322 149 3,498 435 33 987 134 256 891 167	54 65 63 51 56 7 73 43 59 72 60 54 54 51 71	189 24 48 23 42 226 113 2,126 140 25 394 85 128 496 111 29
IA KS KY LA ME. MD. MA. MI MN. MS.	175 176 208 128 109 328 632 1,034 377 44	165 151 205 126 108 333 587 1,198 382 62	63 51 65 55 52 47 39 61 50 63	80 174 108 86 94 196 255 384 193 37	SD	22 209 591 80 65 258 504 58 322 14	21 273 743 91 59 222 531 134 419	59 68 66 72 54 42 49 71 60 30	21 160 315 45 44 100 311 72 55 7

<sup>&</sup>lt;sup>1</sup> Includes other items not shown separately.

Source: U.S. Administration for Children and Families, Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress.

# No. 539. Child Support—Award and Recipiency Status of Custodial Parent: 1999

[In thousands except as noted (13,529 represents 13,529,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2000. Covers civilian noninstitutional population. Based on Current Population Survey; see text, Section 1, Population, and Appendix III. For definition of mean, see Guide to Tabular Presentation]

		All custodi	al parents		Custodial parents below the poverty level				
Award and	To	tal			To	tal			
recipiency status	Number	Percent distribu- tion	Mothers	Fathers	Number	Percent distribu- tion	Mothers	Fathers	
Total.  With child support agreement or award Supposed to receive payments in 1999. Actually received payments in 1999 Received full amount Received partial payments. Did not receive payments in 1999.  Child support not awarded.	13,529 7,945 6,791 5,005 3,066 1,939 1,786 5,584	(X) (X) 100 74 45 29 26 (X)	11,499 7,150 6,133 4,578 2,818 1,760 1,555 4,349	2,030 795 658 427 248 179 231 1,235	3,530 1,803 1,486 953 476 477 533 1,727	(X) (X) 100 64 32 32 36 (X)	3,305 1,730 1,421 898 443 455 523 1,575	225 73 65 55 33 22 10 152	
MEAN INCOME AND CHILD SUPPORT Received child support payments in 1999: Mean total money income (dol.) Mean child support received (dol.) Received the full amount due: Mean total money income (dol.) Mean child support received (dol.)	26,183 3,787 28,277 4,853	(X) (X) (X)	24,983 3,844 27,113 4,914	39,047 3,175 41,480 4.164	7,169 2,784 6,996 3,999	(X) (X) (X)	7,098 2,788 6,927 4,038	(B) (B) (B) (B)	
Received partial payments:  Mean total money income (dol.)  Mean child support received (dol.)	22,873 2,100	(X) (X)	21,573 2,131	35,669 1,802	7,343 1,572	(X) (X)	7,264 1,572	(B) (B)	
Received no payments in 1999: Mean total money income (dol.). Without child support agreement or award: Mean total money income (dol.)	23,004 21,803	(X) (X)	19,845 16,762	44,314 39,552	6,230 5,747	(X) (X)	6,307 5,693	(B) 6,310	

B Base too small to meet statistical standards for reliability. X Not applicable.

Source: U.S. Census Bureau, unpublished data.

#### No. 540. Child Support Enforcement Program—Caseload and Collections: 1990 to 2001

[For years ending Sept. 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out-of-wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level but 68 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Based on data reported by state agencies. Minus sign (-) indicates net outlay!

Item	Unit	1990	1995	1996	1997	1998	1999	2000	<b>2001</b> , prel.
Total cases	1,000	<b>12,796</b> 393 11,022	<b>19,162</b> 659 1,051	<b>19,319</b> 734 1,093	<b>19,057</b> 814 1,260	<b>19,419</b> 848 1,148	<b>17,330</b> 845 1,220	<b>17,334</b> 867 1,175	<b>17,060</b> 776 1,182
FINANCES									
Collections, total TANF/FC collections <sup>2</sup> State share Incentive payments to states Federal share. Non-TANF collections Administrative expenditures, total State share. Federal share	Mil. dol	6,010 1,750 620 264 533 4,260 1,606 545 1,061	10,827 2,689 939 400 822 8,138 3,012 918 2,095	12,020 2,855 1,014 409 888 9,165 3,049 1,014 2,035	13,364 2,843 1,159 410 1,046 10,521 3,428 1,100 2,328	14,348 2,650 1,089 396 961 11,698 3,585 1,200 2,385	15,901 2,482 1,048 377 922 13,419 4,039 1,359 2,680	17,854 2,593 1,080 353 968 15,261 4,526 1,519 3,006	18,958 2,592 1,004 337 895 16,366 4,835 1,613 3,222
Program savings, total	Mil. dol Mil. dol	-190 338 -528	-852 421 -1,273	-738 409 -1,147	-813 469 -1,282	-1,139 286 -1,424	-1,692 66 -1,758	-2,125 -87 -2,038	-2,599 -272 -2,327

<sup>&</sup>lt;sup>2</sup> Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes medical support and payments to families of current assistance not shown separately.

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, Annual Report to Congress.

#### No. 541. Federal Food Programs: 1990 to 2001

[20.1 represents 20,100,000. For years ending Sept. 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areaes. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude Federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	1995	1996	1997	1998	1999	2000	2001
Food Stamp:									
Participants	Million	20.1	26.6	25.5	22.9	19.8	18.2	17.2	17.3
Federal cost	Mil. dol	14,187	22,765		19,550	16,889	15,755	14,985	15,535
Monthly average coupon value per recipient .	Dollars	58.92	71.26	73.21	71.27	71.12	72.21	72.78	74.76
Nutrition assistance program for Puerto Rico:									
Federal cost	Mil. dol	937	1,131	1,143	1,174	1,204	1,236	1,268	1,296
National school lunch program (NSLP):									
Free lunches served	Million	1,662	2,090	2,128	2,194	2,198	2,207	2,205	2,183
Reduced-price luncheş served	Million	273	309	326	347	362	392	409	424
Children participating 1	Million	24.1	25.7	25.9	26.3	26.6	26.9	27.2	27.5
Federal cost	Mil. dol	3,214	4,466	4,662	4,934	5,102	5,314	5,493	5,613
School breakfast (SB):									
Children participating 1	Million	4.1	6.3	6.6	6.9	7.1	7.4	7.6	7.8
Federal cost	Mil. dol	596	1,049	1,119	1,214	1,272	1,345	1,393	1,448
Special supplemental food program (WIC): 2									
Participants	Million	4.5	6.9	7.2	7.4	7.4	7.3	7.2	7.3
Federal cost	Mil. dol	1,637	2,517	2,690	2,815	2,808	2,853	2,852	3,008
Child and adult care (CC): 3									
Participants 4	Million	1.5	2.4	2.4	2.5	2.6	2.7	2.7	2.7
Federal cost	Mil. dol	720	1,296	1,360	1,393	1,372	1,438	1,501	1,548
Federal cost of commodities donated to— 5	NATI JULI	0.40	700	704	004	774	754	704	047
Child nutrition (NSLP, CC, SF <sup>6</sup> , and SB)	Mil. dol	646	733	734	661	774	754	704	917
Emergency feeding '	Mil. dol	286	100	52	152	190	225	181	332

<sup>&</sup>lt;sup>1</sup> Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. <sup>2</sup> WIC serves pregnant and postpartum women, infants, and children up to age five. <sup>3</sup> Program provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. <sup>4</sup> Average quarterly daily attendance at participating institutions. <sup>5</sup> Includes the Federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. <sup>6</sup> Summer Feeding (SF) program provides free meals to children in poor areas during summer months. <sup>7</sup> Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program, and commodity disaster relief.

## No. 542. Federal Food Stamp Program by State: 1995 to 2001

[Participation data are average monthly number (26,619 represents 26,619,000). For years ending Sept. 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State		Persons (1,000)			Benefits mil. dol.		State		Persons (1,000)			Benefits mil. dol.)	
	1995	2000	2001	1995	2000	2001		1995	2000	2001	1995	2000	2001
Total 1		17,158					MS	480	276	298	383	226	254
U.S	26,579	17,120	17,280	22,714	14,928	15,480	MO	576	423	454	488	358	395
							MT	71	59	62	57	51	54
AL	525	396	411	441	344	365	NE	105	82	81	77	61	63
AK	45	38	38	50	46	47	NV	99	61	69	91	57	65
AZ	480	259	291	414	240	280	NH	58	36	36	44	28	28
AR	272	247	256	212	206	223	NI I	EE4	245	240	FOC	204	202
CA	3,175 252	1,832 156	1,668 154	2,473 217	1,639 127	1,582 131	NJ NM	551 239	345 169	318 163	506 196	304 140	292 137
	226	165	157	169	138	136	NY	2.183	1,439	1,354	2,065	1,361	1,365
DE	57	32	32	47	31	32	NC	614	488	494	495	403	425
DC	94	81	73	93	77	70	ND	41	32	38	32	25	27
FL	1,395	882	887	1,307	773	771	OH	1,155	610	641	1,017	520	573
	1,000	002	001	1,007	770		ок	375	253	271	315	208	236
GA	816	559	574	700	489	515	OR	289	234	281	254	198	238
HI	125	118	108	177	166	150	PA	1,173	777	748	1,006	656	639
ID	80	58	60	59	46	47	RI	93	74	71	82	59	59
IL	1,151	779	825	1,056	777	810							
IN	470	300	347	382	268	306	SC	364	295	316	297	249	269
IA	184	123	126	141	100	107	SD	50	43	45	40	37	39
KS	184	117	124	144	83	92	TN	662	496	522	554	415	454
KY	520	403	413	413	337	350	TX	2,558	1,333	1,366	2,246	1,215	1,270
LA	711	500	518	629	448	483	UT	119	82	80	90	68	67
ME	132	102	104	112	81	86	VT	59	41	39	46	32	31
							VA	546	336	332	450	263	263
MD	399	219	208	365	199	191	WA	476	295	309	417	241	261
MA	410	232	219	315	182	173	WV	309	227	221	253	185	178
MI	971	603	641	806	457	504	WI	320	193	216	220	129	152
MN	308	196	198	240	165	172	WY	34	22	23	28	19	19

<sup>&</sup>lt;sup>1</sup> Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamp assistance (e.g., Puerto Rico, American Samoa and the Northern Marianas).

Source of Tables 541 and 542: U.S. Dept. of Agriculture, Food and Nutrition Service. "Food and Nutrition Service, Program Data"; <a href="http://www.fns.usda.gov/pd/">http://www.fns.usda.gov/pd/</a>; updated monthly.

#### No. 543. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2000

[For years ending September 30. Data for 1990-1992 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

		Househo	olds		Participants				
Year		Pe	rcent of total			Percent of total			
	Total (1,000)	With children	With elderly 1	With disabled <sup>2</sup>	Total (1,000)	Children	Elderly <sup>1</sup>		
1990 1991 1992 1993 1993 1994 1995 1996 1997 1998	7,803 8,855 10,049 10.791 11,091 10,883 10,552 9,452 8,246 7,670	60.3 60.4 62.2 62.1 61.1 59.7 59.5 58.3 58.3 55.7	18.1 16.4 15.4 15.5 15.8 16.0 16.2 17.6 18.2 20.1	8.9 9.0 9.5 10.7 12.5 18.9 20.2 22.3 24.4 26.5	20,411 22,963 25,743 27,595 28,009 26,955 25,926 23,117 19,969 18,149	49.6 52.0 51.9 51.5 51.4 51.5 51.0 51.4 52.8 51.5	7.7 7.0 6.6 6.8 7.0 7.1 7.3 7.9 8.2		

<sup>&</sup>lt;sup>2</sup> Beginning 1995, disabled households are defined as households with at least one Persons 60 years old and over. Persons 60 years old and over.

Beginning 1995, disabled nouseholds are defined as nousenoids with at least one member under age 65 who received Social Security, veterans benefits, or other government benefits as a result of a disability. For years prior to 1995, disabled households are defined as households with SSI but no members over age 59. The substantial increase in the percentage of households with a disabled member between 1994 and 1995 is due in part to the change in the definition of disabled households. Using the previous definition, 13.3 percent of households included a disabled person in fiscal year 1995.

## No. 544. Food Stamp Households and Participants—Summary: 2000

[For year ending September 30. Based on a sample of 46,963 households from the Food Stamp Quality Control System]

	House	holds	A = 0 = 0 = 0 = 0 = 0	Partici	pants
Household type and income source	Number (1,000)	Percent	Age, sex, race, and Hispanic origin	Number (1,000)	Percent
Total With children Single-parent households Married-couple households Other With elderly Living alone Not living alone Disabled Living alone Not living alone Not living alone Not living alone Not living alone	573 676 1,542 1,226 316 2,017		Children	17,091 8,765 2,846 5,919 8,325 3,396 3,226 1,702 6,891 10,198	100.0 51.3 16.7 34.6 48.7 19.9 10.0 40.3 59.7
Earned income. Wages and salaries. Unearned income. TANF? Supplemental Security Income. Social Security No income	1,857 5,775 1,891	25.3 78.7 25.8	White, non-Hispanic Black, non-Hispanic Hispanic Asian Native American Other	6,837 6,123 3,168 591 290 83	40.0 35.8 18.5 3.5 1.7 0.5

<sup>&</sup>lt;sup>2</sup> Temporary Assistance for Needy Families (TANF) program. Includes persons of unknown age not shown separately.

## No. 545. Head Start-Summary: 1980 to 2001

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appropria- tion (mil. dol.)	Age and race	Enrollment, 2001 (percent)	Item	Number
1980 1985 1990 1992 1993	376 452 541 621 714	1,075 1,552 2,202 2,776	Under 3 years old	7 35 54 4	Average cost per child (dollars): 1995	4,534 5,951 6,633
1994 1995 1996 1997	740 751 752 794	3,569 3,981	White	30 34 30	Paid staff (1,000): 1995	147 180 195
1998 1999 2000 2001	822 826 858 905	4,658	American Indian Asian	1	Volunteers (1,000): 1995. 2000. 2001.	1,235 1,252 1,345

Source: U.S. Administration for Children and Families, "Head Start Statistical Fact Sheet"; <a href="http://www2.acf.dhhs.gov/programs/">http://www2.acf.dhhs.gov/programs/</a> hsb/research/index.htm>.

Source of Tables 543 and 544: U.S. Dept. of Agriculture, Food and Nutrition Service, Characteristics of Food Stamp Households: Fiscal Year 2000. October 2001.

#### No. 546. Social Assistance—Taxable Establishments, Receipts, Payroll, and **Employees by Kind of Business: 1997**

[18,051 represents \$18,051,000,000]

		All fi	rms		Employ	er firms	
Kind of business	NAICS code 1	Establish- ments (number)	Receipts (mil. dol.)	Establish- ments (number)	Receipts (mil. dol.)	Annual payroll (mil. dol.)	Paid employ- ees <sup>2</sup> (1,000)
Social assistance Individual & family services. Child & youth services Services for elderly & disabled persons. Other individual & family services. Community/emergency & other relief	62411 62412	583,203 43,070 (NA) (NA) (NA)	18,051 3,228 (NA) (NA) (NA)	56,691 9,843 1,648 2,976 5,219	12,599 2,636 539 807 1,290	<b>5,766</b> 1,113 210 394 508	<b>491.1</b> 68.8 11.5 32.2 25.1
Services. Community food services Community housing services Emergency & other relief services Vocational rehabilitation services Child day care services	62422 62423 6243	1,682 (NA) (NA) (NA) 5,762 532,689	136 (NA) (NA) (NA) 1,514 13,172	344 95 167 82 2,549 43,955	112 18 74 20 1,432 8,419	29 4 21 4 676 3,948	1.6 0.4 1.0 0.2 32.0 388.7

<sup>&</sup>lt;sup>1</sup> North American Industry Classification System, 1997; see text, Section 15, Business Enterprise. <sup>2</sup> For NA Not available. pay period including March 12.

### No. 547. Social Assistance—Tax-Exempt Establishments, Receipts, Payroll, and Employees by Kind of Business: 1997

[44,756 represents \$44,756,000,000. Covers establishments with payroll only]

Kind of business	NAICS code 1	Establishments (number)	Receipts (mil. dol.)	Annual payroll (mil. dol)	Paid employees <sup>2</sup> (1,000)
Social assistance. Individual & family services Child & youth services. Child & youth services. Services for elderly & disabled persons. Other individual & family services. Community flood services. Community flood services. Community housing services. Emergency & other relief services Vocational rehabilitation services. Child day care services.	6241 62411 62412 62419 6242 62421 62422 62423 6243	69,737 36,364 11,086 9,960 15,318 9,606 2,988 4,737 1,881 5,668 18,099	44,756 26,453 7,719 8,217 10,516 6,085 1,598 2,954 1,534 6,462 5,757	18,628 10,781 3,171 3,260 4,350 1,739 324 1,079 336 3,093 3,015	1,253.1 642.6 172.0 226.7 243.9 100.8 23.0 60.2 17.7 269.7 240.0

<sup>&</sup>lt;sup>1</sup> North American Industry Classification System, 1997; see text, Section 15, Business Enterprise. <sup>2</sup> For pay period including March 12.

#### No. 548. Social Assistance Services—Revenue for Employer Firms: 1998 to 2000

[In millions of dollars (60,816 represents \$60,816,000,000). Based on the North American Industry Classification System (NAICS), see text, Section 15, Business Enterprise]

	NALOO				2000	
Kind of business	NAICS code	<b>1998</b> , total	1999, total	Total	Taxable firms	Tax-exempt firms
Social assistance. Individual and family services. Child and pouth services Services for elderly and disabled persons Other individual and family services. Community, emergency and other relief	62411	60,816 30,554 8,294 9,566 12,694	66,191 33,174 8,937 10,259 13,979	<b>73,754</b> 37,277 9,993 11,270 16,014	16,417 3,470 786 1,011 1,674	<b>57,337</b> 33,807 9,207 10,259 14,340
services Community food services Community housing services Emergency and other relief services. Vocational rehabilitation services. Child day care services	62422 62423 6243	6,416 1,766 3,221 1,428 8,719 15,127	6,981 1,949 3,469 1,563 9,373 16,663	7,735 2,193 3,855 1,688 10,558 18,184	263 (S) 123 (S) 1,991 10,693	7,472 2,073 3,732 1,667 8,567 7,491

S Figure does not meet publication standards.

Source: U.S. Census Bureau, Service Annual Survey, 2000.

Source of Tables 546 and 547: U.S. Census Bureau, 1997 Economic Census, Health Care and Social Assistance, Series EC97S62A-US, issued October 1999 and Nonemployer Statistics.

## No. 549. Social Assistance—Nonemployer Establishments and Receipts: 1997 to 1999

[Receipts in millions of dollars (5,451 represents \$5,451,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Based on the North American Industry Classification System (NAICS), see text, Section 15, Business Enterprise]

Kind of business	NAICS	Es	tablishmen	s		Receipts	
Kind of business	code	1997	1998	1999	1997	1998	1999
Social assistance, total	6241 6242 6243	526,512 33,227 1,338 3,213 488,734	<b>560,373</b> 51,399 2,614 5,351 501,009	605,113 63,775 3,333 6,731 531,274	<b>5,451</b> 592 24 82 4,754	6,004 753 33 111 5,107	6,793 949 45 134 5,665

Source: U.S. Census Bureau, "Nonemployer Statistics"; published 28 March 2002; <a href="http://www.census.gov/epcd/nonemployer/">http://www.census.gov/epcd/nonemployer/</a>.

## No. 550. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 1999

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details]

	Child	ren	Type of nor	nparental arrar	ngement 1	
Characteristic	Number (1,000)	Percent distribution	In relative care	In nonrela- tive care	In center- based pro- gram <sup>2</sup>	With parental care only
1991, total	8,428	100.0	16.9	14.8	52.8	31.0
	9,232	100.0	19.4	16.9	55.1	25.9
	<b>8,549</b>	<b>100.0</b>	<b>23.3</b>	<b>15.9</b>	<b>59.3</b>	<b>23.3</b>
Age: 3 years old 4 years old 5 years old	3,827	44.8	25.1	16.5	45.6	30.7
	3,722	43.5	22.3	15.3	68.9	18.3
	1,001	11.7	20.3	16.2	76.1	13.5
Race-ethnicity: White, non-Hispanic Black, non-Hispanic. Hispanic Other	5,296	61.9	18.8	19.3	59.4	23.6
	1,258	14.7	36.0	8.0	72.5	13.1
	1,421	16.6	25.9	12.7	44.4	33.6
	574	6.7	31.0	9.9	66.0	17.5
Household income: Less than \$10,001 \$10,001 to \$20,000. \$20,001 to \$30,000. \$30,001 to \$40,000 \$40,001 to \$50,000. \$50,001 to \$75,000. \$75,001 or more.	1,126	13.2	28.9	12.8	56.6	26.6
	1,395	16.3	29.5	12.9	51.1	28.1
	1,327	15.5	27.7	12.2	50.8	29.6
	1,050	12.3	23.3	14.9	54.5	25.3
	792	9.3	20.9	14.2	59.7	23.1
	1,351	15.8	17.3	20.5	65.5	19.0
	1,509	17.7	16.2	21.9	74.0	13.4

Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement.
Center-based programs include day care centers, head start programs, preschools, prekindergarten, and nursery schools.

Source: U.S. National Center for Education Statistics, Digest of Education Statistics, 2000.

## No. 551. Licensed Child Care Centers and Family Child Care Providers by State: 2001

[Centers as of February; family child care providers as of August]

State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers
US, total	110,791 1,385 246 2,357 2,638 13,829 2,632 2,632 369 6,303 2,556 500 504 3,003 682 1,533 1,379	305,987 2,840 1,962 4,219 1,282 43,909 4,964 3,783 1,766 215 8,253 6,744 501 1,108 10,591 3,961 5,424 7,521	KY	2,100 2,110 904 2,385 2,337 4,873 1,590 1,760 1,691 251 798 438 830 3,800 992 3,655 3,920	7,081 11,666 2,087 10,538 10,404 15,314 15,559 888 2,720 1,525 3,304 616 435 5,100 319 22,388 5,189	OH. OK. OK. OR. PA RI SC. SD. TN TX UT VT VA WA WA WV WI WI WY	3,413 1,945 863 3,693 415 1,742 216 3,234 10,422 320 570 2,515 2,064 474 2,289 207	14,468 4,184 7,320 4,869 1,056 1,852 1,035 2,512 15,061 1,886 1,320 4,050 7,244 4,322 8,029 646

Source: Children's Foundation, Washington, DC, Child Care Center Licensing Study and Family Child Care Licensing Study, annual (copyright).

#### No. 552. Charity Contributions—Average Dollar Amount: 1991 to 2000

[Estimates cover households' contribution activity (both cash and in-kind) for the year and are based on respondents' replies as to contribution and volunteer activity of household. For 2000, based on a sample survey of 4,216 persons 21 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

		All contributing Contributors and households volunteers				ntributing seholds	Contributors and volunteers		
Year and age	Average amount (dol.)	Percent of household income	Average amount (dol.)	Percent of household income	Household income	Average amount (dol.)	Percent of household income	Average amount (dol.)	Percent of household income
1991 1995	899 1,017	2.2 2.2	1,155 1,279	2.6 2.6	2000— Under \$10,000 \$10,000-\$19,999	296 465	5.5 3.3	382 624	6.7 4.4
2000, total .	1,623	3.2	2,295	4.0	\$20,000-\$29,999	916	3.9	1,299	5.5
21-24 years	958	2.3	1,635	3.1	\$30,000-\$39,999	1,036	3.1	1,408	4.2
25-34 years	1,002	2.3	1,411	3.1	\$40,000-\$49,999	1,147	2.7	1,638	3.8
35-44 years	1,831	2.8	2,471	3.5		1,566	3.0	1,989	3.8
45-54 years	1,818	2.9	2,632	3.8		1,935	3.0	2,483	3.8
55-64 years	1,888 1,798	3.3 4.5	2,626 2.307	4.3 5.5		2,119 3.976	2.6 2.7	2,530 4.894	3.1 3.3
65-74 years 75 years and	1,790	4.5	2,307	5.5	\$100,000 and over .	3,976	2.1	4,094	3.3
over	1,628	5.1	2,498	6.5					
0.01	1,020	0.1	2,400	0.0	Itemizers 1	2,288	3.6	2,903	4.3
White	1.693	3.2	2.359	4.0	Claimed charitable	2,200	0.0	2,000	
Black	1,488	3.3	2,300	4.3	deduction Didn't claim chari-	2,733	4.0	3,262	4.6
Hispanic 2	1,276	2.5	2,285	3.6		868	2.4	1,207	2.9
					Nonitemizers	954	2.7	1,464	3.6

<sup>&</sup>lt;sup>1</sup> Persons who itemized their deductions on their 2000 federal tax returns.

## No. 553. Charity Contributions—Percent of Households Contributing by Dollar Amount, 1991 to 2000, and Type of Charity, 2000

[In percent, except as noted. See headnote, Table 552]

	All I	nousehold	S		Givers			2000		
Annual amount of household contributions	1991	1995	2000	1991	1995	2000	Type of charity	Percent- age of house- holds	Average contribu- tion 1 (dol.)	
None	27.8 72.2 14.9 8.1 7.3 3.3 3.2 2.6 2.5 3.4 14.5	31.5 68.5 15.2 7.2 5.7 4.7 5.2 3.0 2.6 3.7 15.2 5.9	11.7 88.3 14.2 8.6 5.7 3.8 4.3 3.2 3.1 6.2 31.9 7.3	(X) 100.0 24.9 13.5 12.2 5.6 5.4 4.4 4.2 5.7 24.2 (X)	(X) 100.0 24.3 11.6 9.2 7.5 8.3 4.7 4.1 6.0 24.3 (X)	(X) 100.0 17.6 10.6 7.1 4.7 5.3 4.0 3.8 7.7 39.4 (X)	Arts, culture, humanities. Education Environment. Health. Human services International Private, community foundations Public, societal benefit Recreation - adults Religion. Youth development	16.6 29.9 19.0 38.0 34.7 6.3 7.3 11.1 5.9 60.6 33.8	234 508 195 224 338 254 238 251 371 1,358 254	

X Not applicable. 

Average contribution per household making a contribution to the specified type of charity. Source of Tables 552 and 553: Toppe, Chris, Arthur Kirsch, and Westat, Inc., Giving and Volunteering in the United States: 2001 Edition. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2002).

#### No. 554. Private Philanthropy Funds by Source and Allocation: 1990 to 2001

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector. For corporate giving, data are corporate charitable deductions from the US Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Total funds	101.4	105.0	110.4	116.5	119.2	124.0	138.6	157.1	174.8	199.0	210.9	212.0
Individuals	81.0	84.3	87.7	92.0	92.5	95.4	107.6	122.0	135.8	152.6	158.9	160.7
Foundations 1	7.2	7.7	8.6	9.5	9.7	10.6	12.0	13.9	17.0	20.5	24.6	25.9
Corporations	5.5	5.3	5.9	6.5	7.0	7.3	7.5	8.6	8.5	10.2	10.3	9.1
Charitable bequests	7.6	7.8	8.2	8.5	10.0	10.7	11.5	12.6	13.6	15.6	17.1	16.3
Allocation:												
Religion	49.8	50.0	51.0	52.9	56.4	58.1	61.9	64.7	68.2	71.2	77.4	81.0
Health	9.9	9.7	10.2	10.8	11.5	12.6	13.9	14.0	16.9	18.0	18.8	18.4
Education	12.4	13.5	14.3	15.4	16.6	17.6	19.2	22.0	25.3	27.5	31.7	31.8
Human service	11.8	11.1	11.6	12.5	11.7	11.7	12.2	12.7	16.1	17.4	18.0	20.7
Arts, culture and humanities	7.9	8.8	9.3	9.6	9.7	10.0	10.9	10.6	10.5	11.1	11.5	12.1
Public/societal benefit	4.9	4.9	5.0	5.4	6.1	7.1	7.6	8.4	10.9	11.0	11.6	11.8
Environment/wildlife	2.5	2.8	2.9	3.0	3.3	3.8	3.8	4.1	5.3	5.8	6.2	6.4
International	1.3	1.9	2.2	2.2	2.4	2.9	2.8	2.6	2.9	3.6	3.7	4.1
Gifts to foundations 1	3.8	4.5	5.0	6.3	6.3	8.5	12.6	14.0	19.9	28.8	24.7	( <sup>2</sup> )
Unallocated <sup>3</sup>	-3.0	-2.0	-1.2	-1.5	-4.9	-8.2	-6.2	4.1	-1.1	4.8	7.3	25.6

<sup>&</sup>lt;sup>1</sup> Data are from the Foundation Center. <sup>2</sup> Included in "Unallocated." <sup>3</sup> Money received by charities but not allocated to sources.

<sup>&</sup>lt;sup>2</sup> Hispanic persons may be of any race.

Source: AAFRC Trust for Philanthropy, Indianapolis, IN, researched and written by the Center on Philanthropy at Indiana University, *Giving USA*, annual (copyright).

## No. 555. Foundations—Number and Finances: 1980 to 2000

[48.2 represents \$48,200,000,000. Covers nongovernmental nonprofit organizations with funds and programs managed by their the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants. Constant dollar figures based on Consumer Price Index, all urban consumers, supplied by US Bureau of Labor Statistics. Minus sign (-) indicates decrease]

	Assets						Total o	jiving <sup>2</sup>		Gifts received			
Year	Num-	Curren	t dollars	Constant (1975) dollars		Current dollars		Constant (1975) dollars		Curren	t dollars	Constant (1978) dollars	
		Amount (bil. dol.)	Percent change <sup>1</sup>	Amount (bil. dol.)	Percent change <sup>1</sup>	Amount (bil. dol.)	Percent change <sup>1</sup>	Amount (bil. dol.)	Percent change <sup>1</sup>		Percent change <sup>1</sup>	Amount (bil. dol.)	Percent change <sup>1</sup>
1980 . 1985 . 1990 . 1991 . 1992 . 1993 . 1994 . 1995 . 1996 . 1997 .	22,088 25,639 32,401 33,356 35,765 37,571 38,807 40,140 41,588 44,146 46,832	48.2 102.1 142.5 162.9 176.8 189.2 195.8 226.7 267.6 329.9 385.1	15.8 37.8 3.6 14.3 8.5 7.0 3.5 15.8 18.0 23.3	31.5 51.1 58.7 64.4 67.8 70.5 71.1 80.1 92.2 110.6 127.1	2.0 33.1 -1.7 9.7 5.4 3.9 0.9 12.6 14.6 19.9	3.4 6.0 8.7 9.2 10.2 11.1 11.3 12.3 13.8 16.0	20.4 19.6 9.7 6.1 10.9 8.8 1.6 8.6 12.9 15.5 21.7	2.2 3.0 3.6 3.9 4.1 4.1 4.3 4.8 5.4 6.4	6.0 15.5 4.1 1.8 7.6 5.7 -0.9 5.6 9.6 12.8 19.8	4.7 5.0 5.5 6.2 7.8 8.1 10.3 16.0	-10.4 40.8 -10.0 9.9 13.1 25.6 4.2 27.0 56.1 -1.2 42.6	1.6 2.9 2.5 2.6 2.9 3.5 3.6 4.4 6.7 6.4 9.0	-21.1 35.9 -14.6 5.6 9.7 22.0 1.5 23.5 51.7 40.4
1999 . 2000 .	50,201 56,582	448.6 486.1	16.5 8.4	144.9 151.9	14.0 4.8	23.3 27.6	19.9 18.2	7.5 8.6	17.3 14.3	32.1	42.1 -13.9	12.6 10.5	39.0 -16.7

<sup>&</sup>lt;sup>1</sup> Percent change from immediate preceding year. <sup>2</sup> Includes grants, scholarships, and employee matching gifts.

Source: The Foundation Center, New York, NY, FC Stats; <a href="http://fdncenter.org/fcstats/index.html">http://fdncenter.org/fcstats/index.html</a>; (copyright).

### No. 556. Foundations—Number and Finances by Asset Size: 1999

[Figures are for latest year reported by foundations (448,612 represents \$448,612,000,000). See headnote, Table 555]

		Accote	Gifts received	Expen- ditures	Grants		Perd	ent distrib	ution	
Asset size	Number	(mil. dol.)	(mil. dol.)	(mil. dol.)	(mil. dol.)	Number	Assets	Gifts received	Expen- ditures	Grants
Total	50,201	448,612	32,077	28,911	23,321	100.0	100.0	100.0	100.0	100.0
Under \$50,000	7,553	128	389	509	466	15.1	(Z)	1.3	1.8	2.1
\$50,000-\$99,999	3,413	250	106	147	127	6.8	0.1	0.3	0.5	0.5
\$100,000-\$249,999	6,842	1,139	252	334	287	13.6	0.3	0.8	1.2	1.2
\$250,000-\$499,999	6,224	2,253	357	428	368	12.4	0.5	1.1	1.5	1.6
\$500,000-\$999,999	6,759	4,857	528	663	549	13.5	1.1	1.6	2.3	2.4
\$1,000,000-\$4,999,999	12,142	27,510	2,562	2,702	2,260	24.2	6.1	8.0	9.3	9.7
\$5,000,000-\$9,999,999	3,019	21,137	1,896	1,899	1,562	6.0	4.7	5.9	6.6	6.7
\$10,000,000-\$49,999,999	3,204	67,517	4,912	5,093	4,052	6.4	15.1	15.3	17.6	17.4
\$50,000,000-\$99,999,999	494	34,462	2,373	2,339	1,873	1.0	7.7	7.4	8.1	8.0
\$100,000,000-\$249,999,999.	345	51,947	3,115	3,228	2,584	0.7	11.6	9.7	11.2	11.1
\$250,000,000 or more	206	237,409	15,584	11,569	9,194	0.4	52.9	48.6	40.0	39.4

Z Less than 0.05 percent.

Source: The Foundation Center, New York, NY, Foundation Yearbook, annual (copyright).

## No. 557. Foundations—Grants Reported by Subject Field and Recipient Organization: 2000

[15,015 represents \$15,015,000,000. Covers grants of \$10,000 or more in size. Based on reports of 1,015 larger U.S. foundations. Grant sample dollar value represented half of all grant dollars awarded by private, corporate, and community foundations. For definition of foundations, see headnote, Table 555]

	Number of grants		Dollar value			Numb gra		Dollar value	
Subject field	Num- ber	Per- cent distri- bution	Amount (mil. dol.)	Per- cent distri- bution	Recipient organization	Num- ber	Per- cent distri- bution	Amount (mil. dol.)	Percent distri- bution
Total	17,835 24,615 7,368 14,517 29,140 3,264 14,859 2,400 1,837 3,819	100.0 14.9 20.6 6.2 12.1 24.3 2.7 12.4 2.0 1.5 3.2	15,015 1,799 3,779 987 3,090 2,169 414 1,692 414 324 330	11.3 2.8 2.2 2.2	Community improvement organizations Educational institutions. Colleges & universities . Educational support agencies. Schools . Environmental agencies . Hospitals/medical care facilities . Human service agencies. Museums/historical societies .	6,044 31,360 14,130 7,546 7,138 4,725 4,612 22,694 5,018	5.0 26.2 11.8 6.3 6.0 3.9 3.9 18.9 4.2	606 5,562 2,614 1,649 750 620 632 1,585 622	4.0 37.0 17.4 11.0 5.0 4.1 4.2 10.6 4.1
Other	124	0.1	17	0.1	Public/general health organizations	2,890	2.4	573	3.8

Source: The Foundation Center, New York, NY, Foundation Giving Trends, annual (copyright).

### No. 558. Percent of Adult Population Doing Volunteer Work: 2000

[Volunteers are persons who worked in some way to help others for no monetary pay during the previous year. Based on a sample survey of 4,216 persons 21 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

Age, sex, race, and Hispanic origin	Percent of popula- tion volun- teering	Average hours volunteered per month	Educational attainment and household income	Percent of popula- tion volun- teering	Average hours volunteered per month	Type of activity	Percent of popula- tion involved in activity
Total	44.0	15.1				Arts, culture, humanities	2.1
04.04	00.0	40.4	graduate	20.0		Education	7.7
21-24 years old 25-34 years old	32.3 40.5	12.1 15.9		36.1	12.3	Environment	2.1 7.9
35-44 years old	50.9	16.1	business school 1	46.9	16.3	Health	6.8
45-54 years old	47.9	14.7		60.3	15.3	Tiuman services	0.0
55-64 years old	42.9	12.1		58.4		International, foreign	0.4
65-74 years old	41.4	14.1	gradate correct	00		Political organizations	1.3
75 years old and over.	39.0	19.5		23.8	8.3	Private, community	
,			\$10,000-\$19,999	27.2	13.1	foundations	2.2
Male	41.2	14.6		32.3	17.4		
Female	45.9	15.5		37.3		Public and societal benefit.	4.0
			\$40,000-\$49,999	40.4	13.7	Recreation - adults	1.5
White	46.7	14.6		48.3		Religion	19.1
Black	36.9	18.4		58.6	14.6		1.0
11::-3	00.4	40.0	\$75,000-\$99,999	57.0	16.5	Youth development	6.6
Hispanic <sup>3</sup>	33.4	13.6	\$100,000 or more	55.5	18.6		

<sup>&</sup>lt;sup>1</sup> Includes some college or 2-year college. 
<sup>2</sup> Includes professional school. 
<sup>3</sup> Hispanic persons may be of any race.

Source: Toppe, Chris, Arthur Kirsch, and Westat, Inc., Giving and Volunteering in the United States: 2001 Edition. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2002).

## No. 559. Community Service Participation of Students in Grades 6 Through 12: 1996 and 1999

[12,627 represents 12,627,000. Based on the National Household Education Survey, a sample survey of approximately 55,000 households with telephones in the civilian, noninstitutional population; for details, see source

Characteristic	Students participating in community service (1,000)		Percent of students participating in community service		Characteristic	Students participating in community service (1,000)		Percent of students participating in community service	
	1996	1999	1996	1999		1996	1999	1996	1999
Total <sup>1</sup>	12,627	14,063	49	52	College graduate	2,250	2,710	58	62
Student's grade: Grades 6 through 8	5 462	5 610	47	48	Graduate or professional school	2,653	3,285	64	65
Grades 9 and 10 Grades 11 and 12	3,370	3,955 4,486	45 56	50 61	School type:	11,056	12,331	47	50
Sex: Male		6,446 7,617	45 53	47 57	Private: Church-related Not church-related	1,270 301	1,286 446	69 57	72 68
Race/ethnicity: White, non-Hispanic Black, non-Hispanic Hispanic Other race-ethnicity	1,761 1,246	9,759 1,993 1,587 724	53 43 38 50	56 47 39 53	School size: Under 300 students	3,892 3,111	3,887 3,304	49 50 48 49	53 50 51 54
Parent's highest level of education: Less than high school	3,273	3,125	34 42 48	37 45 50	School practice: Requires and arranges service Requires service only Arranges service only Neither requires nor arranges service	74 9,087	178 9,848	56 19 52 30	59 39 55

Includes students with no grade reported.

Source: U.S. National Center for Education Statistics, Statistics in Brief, November 1999 (NCES 2000-028).